

Tool: Criteria for selecting appropriate tender methods

Purpose

 To provide clear and documented guidance to procurement practitioners on the choice of the tender methods taking into consideration the type, value and risk of goods, services and works to be procured. Public Procurement
Principle: Access

Procurement Stage: **Pre-tendering**

Audience: **Procuring Entity**

Description

The criteria to select the appropriate tender method provide clear guidance to procurement practitioners and enforceable rules to monitor for divergence of acceptable practices. The criteria should be consulted by procurement practitioners during the pre-tendering phase of the procurement cycle based on the results of the needs assessment and information collected using market surveys. Exceptions to competitive methods such as direct purchase or negotiated procedures are more vulnerable to bias, fraud and corruption. The use of non-competitive methods should be regulated and clearly defined within the legal framework to provide a supporting environment limiting the risks to integrity.

In considering the appropriate tender method, attention may go beyond the transparency and competitiveness of the process. Consideration may be given to the potential benefits and additional costs (time and money) associated with using single or multiple stage tenders, whether the tender process should focus solely on price or other dimensions, or whether other instruments like framework agreements may suit the public organisation better.

Accelerated public tender methods establish alternative procedures to operate during times that demand enhanced flexibility, responsiveness and accountability by public organisations. There are two types of accelerated procurement: emergency procurement and non-emergency accelerated procurement. Justification of the use of accelerated procedures is necessary regardless of the time pressures on public organisations to procure the necessary goods, services and works (see Guidelines for Accelerated Public Procurement Procedures tool).





Box: Generic criteria for selecting the appropriate tender method

- the value and strategic importance of the acquisition;
- the specific nature of the acquisition;
- the public's interest in the acquisition (e.g. national security); and exceptional circumstances that warrant accelerated procurement.

Further Resources:

European Commission (2004), <u>Directive 2004/17/EC of the European Parliament and of the Council of</u> 31 March 2004 Coordinating the Procurement Procedures of Entities Operating in the Water, Energy, <u>Transport and Postal Services Sectors</u>.

European Commission (2004), <u>Directive 2004/18/EC of the European Parliament and of the Council of</u>
31 March 2004 on the Coordination of Procedures for the Award of Public Works Contracts, Public
Supply Contracts and Public Service Contracts.

