

PARTICIPATION PLAN

Insurance and Private Pensions Committee

References:

- 12.11.2013
- 04.10.2014
- 15.05.2015
- 27.09.2016
- 06.01.2017
- 23.02.2017
- 05.12.2017
- 22.12.2017
- 21.10.2020
- 21.07.2021
- 26.11.2021
- 23.02.2022
- 31.05.2023

** In line with the Roadmaps for the OECD Accession Process adopted by the Council at Ministerial level on 10 June 2022, Brazil, Bulgaria, Croatia, Peru, and Romania are invited to participate, on the basis of their status as accession candidate countries, in the meetings of all OECD substantive committees and their subsidiary bodies open to participation by all OECD Members. Where they participate on the basis of their status of accession candidate countries, they will participate in all discussions except confidential sessions and have access to related documents but they will not take part in decision-making. Where they are Associates or Participants in an OECD body in line with the Revised Resolution of the Council on Partnerships in OECD Bodies, they will maintain their status and the corresponding rights and obligations throughout the accession process.*

PARTICIPATION PLAN

OECD Body	Insurance and Private Pensions Committee (IPPC)
Subsidiary bodies to which this Plan applies¹	<ul style="list-style-type: none"> • Working Party on Private Pensions (WPPP) • Working Party of Governmental Experts on Insurance (WPGEI) • Task Force on Insurance Statistics (TFIS) • Task Force on Pension Statistics (TFPS) • Advisory Task Force on the OECD Codes of Liberalisation (ATFC) (joint with the Investment Committee & the Committee on Financial Markets) • Joint Task Force on Institutional Investors and Long-Term Financing (TFLT) (joint with the Committee on Financial Markets)
Global Relations Strategic Directions	Approved on: 8 January 2021
ASSOCIATES	
Conditions	<p>1) In the IPPC:</p> <ul style="list-style-type: none"> • Adhere to the following legal instruments: <ul style="list-style-type: none"> <i>General:</i> <ul style="list-style-type: none"> ○ Recommendation of the Council on a Policy Framework for Effective and Efficient Financial Regulation [OECD/LEGAL/0377]. <i>Insurance:</i> <ul style="list-style-type: none"> ○ Recommendation on Building Financial Resilience to Disaster Risks [OECD/LEGAL/0436]. ○ Recommendation of the Council on Guidelines on Insurer Governance [OECD/LEGAL/0335]. ○ Recommendation of the Council on Good Practices for Insurance Claim Management [OECD/LEGAL/0330].

¹ The current Participation Plan of the other parent bodies can be found at the following address: <https://www.oecd.org/global-relations/partnershipsinoecdbodies/>.

	<p><i>Private pensions:</i></p> <ul style="list-style-type: none"> ○ Recommendation of the Council on Core Principles of Private Pension Regulation [OECD/LEGAL/0429]. ○ Recommendation of the Council for the Good Design of Defined Contribution Pension Plans [OECD/LEGAL/0467]. <p><i>Financial education and financial consumer protection:</i></p> <ul style="list-style-type: none"> ○ Recommendation of the Council on Financial Literacy [OECD/LEGAL/0461]. ○ Recommendation of the Council on High-Level Principles on Financial Consumer Protection [OECD/LEGAL/0394]. <p>2) In the ATFC only:</p> <ul style="list-style-type: none"> • Adherence to the Decision Adopting the Code of Liberalisation of Current Invisible Operations [OECD/LEGAL/0001] and the Decision Adopting the Code of Liberalisation of Capital Movements [OECD/LEGAL/0002]. <p>3) In the TFLTI only:</p> <ul style="list-style-type: none"> • Demonstrate a willingness and ability to align with the standards developed by the Task Force. • Demonstrate an ability to provide information on its institutional investor sector and long-term financing. 		
Fee²	<p>1) For the IPPC: Lower Part I Associate fee;</p> <p>2) For the ATFC: Lower Part I Associate fee;</p> <p>3) For the TFLTI: Lower Part I Associate fee.</p>		
Associate	Bodies to which the invitation applies	Approval date	Exchange of letters

² The current rate can be found at this address: <https://www.oecd.org/global-relations/partnershipsinoecdbodies/>.

None			
PARTICIPANTS			
Participant	Bodies to which the invitation applies	Approval date	Acceptance letter
Argentina	ATFC	24.10.1996	22.04.1997
Brazil*	WPPP	14.10.2005	15.01.2008
	ATFC	23.10.1997	14.11.1997
India	WPPP	16.11.2006	06.09.2007
Russia ³	All (except in the ATFC, where Russia in an Invitee)	14.10.2005	Not available
South Africa	WPPP	12.04.2007	04.07.2007

³ On 8 March 2022, the Council decided an immediate suspension of the participation of the Russian Federation.

INVITEE LIST⁴IPPC and all its subsidiary bodies:

Invitee	Approval date
Argentina ⁵	12.11.2013
China (People's Republic of)	31.10.2013
Hong Kong (China)	12.11.2013
India (except the WPPP where India is a Participant)	31.10.2013
Indonesia	31.10.2013
Saudi Arabia	12.11.2013
Singapore	12.11.2013
South Africa (except the WPPP where South Africa is a Participant)	31.10.2013

In addition for:

- IPPC, WPPP, TFIS & TFPS:

Invitee	Approval date
Algeria	12.11.2013
Bahrain	12.11.2013
Bolivia	12.11.2013
Brunei Darussalam	06.01.2017
Cambodia	12.11.2013
Cuba	12.11.2013
Dominican Republic	12.11.2013
Ecuador	12.11.2013

⁴ Partners listed as Invitees may be invited to individual meetings or items subject to an invitation by the concerned committee.

⁵ Argentina has been invited by Council to become a Participant in the IPPC and all its subsidiary bodies [22.12.2017]. Until the invitation is accepted, Argentina will remain an Invitee.

Egypt	12.11.2013
El Salvador	12.11.2013
Guatemala	12.11.2013
Honduras	12.11.2013
Jordan	12.11.2013
Kuwait	12.11.2013
Lao People's Democratic Republic	12.11.2013
Lebanon	12.11.2013
Libya	12.11.2013
Malaysia	12.11.2013
Myanmar	12.11.2013
Morocco	12.11.2013
Nicaragua	12.11.2013
Panama	12.11.2013
Papua New Guinea	For IPPC & WPPP: 06.01.2017
	For TFIS & TFPS: 12.11.2013
Paraguay	12.11.2013
Philippines	12.11.2013
Qatar	12.11.2013
Chinese Taipei	For IPPC, WPPP & TFIS: 06.01.2017
	For TFPS: 12.11.2013
Thailand	12.11.2013
Tunisia	12.11.2013
United Arab Emirates	12.11.2013
Uruguay	12.11.2013
Viet Nam	12.11.2013

- Insurance and Private Pensions Committee (IPPC) only

Invitee	Approval date
Albania	05.12.2017
Belize	05.12.2017
Kazakhstan	12.11.2013
Montenegro	05.12.2017
Suriname	05.12.2017
Ukraine	12.11.2013
Vanuatu	05.12.2017

- Working Party on Private Pensions (WPPP) only

Invitee	Approval date
Jamaica	12.11.2013
Kenya	12.11.2013
Nigeria	12.11.2013
Tanzania	12.11.2013

- Working Party of Governmental Experts on Insurance (WPGEI)

Invitee	Approval date
Brunei Darussalam	06.01.2017
Malaysia	06.01.2017
Papua New Guinea	06.01.2017
Philippines	06.01.2017
Chinese Taipei	06.01.2017
Thailand	06.01.2017
Viet Nam	06.01.2017

- Task Force on Insurance Statistics (TFIS)

Invitee	Approval date
Kazakhstan	12.11.2013
Sri Lanka	06.01.2017
Ukraine	12.11.2013

- Task Force on Pension Statistics (TFPS)

Invitee	Approval date
Albania	12.11.2013
Jamaica	12.11.2013
Kenya	12.11.2013
Kosovo**	12.11.2013
Lesotho	12.11.2013
Lichtenstein	12.11.2013
Maldives	12.11.2013
Malta	12.11.2013
Mauritius	12.11.2013
Namibia	12.11.2013
Nigeria	12.11.2013
North Macedonia	12.11.2013
Pakistan	12.11.2013
Serbia	12.11.2013
Tanzania	12.11.2013
Trinidad and Tobago	12.11.2013
Ukraine	12.11.2013

** This designation is without prejudice to positions on status, and is in line with United Nations Security Council Resolution 1244/99 and the Advisory Opinion of the International Court of Justice on Kosovo's declaration of independence.

- Advisory Task Force on the OECD Codes of Liberalisation (ATFC)

Invitee	Approval date
China (People's Republic of)	02.07.2013
Hong Kong (China)	11.07.2013
India	02.07.2013
Indonesia	02.07.2013
Malta	31.05.2023
Malaysia	31.05.2023
Paraguay	17.02.2016
Philippines	31.05.2023
Russia ⁶	11.07.2013
Saudi Arabia	11.07.2013
Singapore	11.07.2013
South Africa	02.07.2013
Thailand	31.05.2023
Viet Nam	31.05.2023

- Joint Task Force on Institutional Investors and Long-Term Financing (TFLTI)

Invitee	Approval date
Armenia	21.07.2021
Algeria	21.07.2021
Angola	21.07.2021
Azerbaijan	21.07.2021
Bangladesh	21.07.2021
Bahrain	21.07.2021

⁶ On 25 February 2022, the Council decided to stop all invitations to the Russian Federation in the bodies where it is listed as an Invitee.

Belarus ⁷	21.07.2021
Botswana	21.07.2021
Bolivia	21.07.2021
Brunei Darussalam	12.11.2013
Cambodia	21.07.2021
Cameroon	21.07.2021
Côte d'Ivoire	21.07.2021
Dominican Republic	21.07.2021
Ecuador	21.07.2021
Egypt	21.07.2021
El Salvador	21.07.2021
Equatorial Guinea	21.07.2021
Gabon	21.07.2021
Georgia	21.07.2021
Ghana	21.07.2021
Guatemala	21.07.2021
Honduras	21.07.2021
Jordan	21.07.2021
Kazakhstan	21.07.2021
Kenya	21.07.2021
Kuwait	21.07.2021
Kyrgyzstan	21.07.2021
Lao People's Democratic Republic	21.07.2021
Lebanon	21.07.2021
Libya	21.07.2021

⁷ On 8 March 2022, the Council decided an immediate suspension of the participation of Belarus.

Malaysia	12.11.2013
Mauritius	21.07.2021
Moldova	21.07.2021
Morocco	21.07.2021
Myanmar	21.07.2021
Namibia	21.07.2021
Nicaragua	21.07.2021
Nigeria	21.07.2021
Panama	21.07.2021
Papua New Guinea	12.11.2013
Paraguay	21.07.2021
Philippines	12.11.2013
Qatar	21.07.2021
Saudi Arabia	21.07.2021
Sri Lanka	21.07.2021
Chinese Taipei	12.11.2013
Tajikistan	21.07.2021
Thailand	12.11.2013
Tunisia	21.07.2021
Ukraine	21.07.2021
United Arab Emirates	21.07.2021
Uruguay	21.07.2021
Uzbekistan	21.07.2021
Viet Nam	06.01.2017
Zambia	21.07.2021

OVERVIEW FOR INFORMATION: INVITATIONS TO KEY PARTNERS AS ASSOCIATE, PARTICIPANT OR INVITEE		
Key Partner	Invitation as	Bodies to which the invitation applies
Brazil*	Participant	ATFC
	Participant	WPPP
China (People's Republic of)	Invitee	All
India	Participant	WPPP
	Invitee	All
Indonesia	Invitee	All
South Africa	Participant	WPPP
	Invitee	All