

OECD-SOCR metadata on income replacement programmes - Sweden

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INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [<http://stats.oecd.org/Index.aspx?DataSetCode=SOCR>].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
 - programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
 - programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit “top-ups” of unemployment benefits or pensions.

Priority programmes are made publicly available through OECD.Stat, optional programmes are not published. Programmes are organised by social protection branch (e.g. ‘OLD AGE’) and sub-branch (e.g. ‘Pensions’) under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Data sources of local administrations. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: [Country policy descriptions](#).

Other OECD sources of information on social protection: [Social Expenditure \(SOCX\)](#), [Tax-Benefit model \(TaxBEN\)](#), [Family database](#), [Pensions at a Glance](#).

OLD AGE

Pensions

3 programmes reported

Programme Name [English]	Maintenance for the elderly
Programme Name [Original]	Aldreforsorjningstöd
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time ¹
Other remarks	
Source	Swedish Pensions Agency, statistics

Programme Name [English]	Income Based pension
Programme Name [Original]	Inkomstpension
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Individuals born between 1938 and 1953 receive both ATP pension (old system) and Income-based pension (new system).
Source	Swedish Pensions Agency, statistics

Programme Name [English]	ATP (Old system)
Programme Name [Original]	Tillagspension
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Individuals born between 1938 and 1953 receive both ATP pension (old system) and Income-based pension (new system).
Source	Swedish Pensions Agency, statistics

¹ In Sweden, point-in-time figures of pension benefits correspond to the number of recipients on 31 December of each year.

SURVIVORS

Survivor Pensions

1 programme reported

Programme Name [English]	Survivors pension
Programme Name [Original]	Efterlevandepension (& Garantipension)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Pensions Agency, statistics

INCAPACITY

Disability Pensions

2 programmes reported

Programme Name [English]	Sickness / activity compensation (Former Disability Pension)
Programme Name [Original]	Sjukersättning / aktivitetsersättning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, statistics

Programme Name [English]	Disability Allowance
Programme Name [Original]	Handikappersättning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, statistics

Pensions (Occupational injury and Disease)

1 programme reported

Programme Name [English]	Compensation for work injury
Programme Name [Original]	Arbetskadeföränta
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, statistics

Paid Sick Leave

1 programme reported

Programme Name [English]	Sickness Benefit
Programme Name [Original]	Sjukpenning
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	Age breakdown refers to 60+.
Source	Swedish Insurance Agency, statistics

FAMILY

Maternity and Parental Leave

3 programmes reported

Programme Name [English]	Maternity Benefit
Programme Name [Original]	Graviditetspenning
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, report

Programme Name [English]	Parental benefit
Programme Name [Original]	Föräldrapenning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, report

Programme Name [English]	Temporary parental benefit, care of children
Programme Name [Original]	Tillfällig föräldrapenning, för vård av barn
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, report

UNEMPLOYMENT

Unemployment Compensations

3 programmes reported

Programme Name [English]	Basic unemployment insurance
Programme Name [Original]	Grundförsäkring
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	IAF-Swedish Unemployment Insurance Board, statistics DB

Programme Name [English]	Complementary income-related insurance
Programme Name [Original]	Inkomstbortfallsförsäkring
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	IAF-Swedish Unemployment Insurance Board, statistics DB

Programme Name [English]	Activity Support and Development Allowance
Programme Name [Original]	Aktivitetsstöd - Utvecklingsersättning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, statistics

OTHER SOCIAL

Income Maintenance

1 programme reported

Programme Name [English]	Social allowance
Programme Name [Original]	Ekonomiskt bistånd
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	Includes Introductory Compensation to refugees and certain other foreign nationals until 2011.
Source	National Board of Health and Welfare, statistics

HOUSING

Housing Benefits

2 programmes reported

Programme Name [English]	Housing for old age pensioners
Programme Name [Original]	Bostadstillägg för pensionärer
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Pensions Agency, statistics

Programme Name [English]	Housing allowance
Programme Name [Original]	Bostadsbidrag för barnfamiljer med flera
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	Caseloads by sex only refer to single-adult households.
Source	Swedish Insurance Agency, report

IN-WORK

In-Work Benefits

2 programmes reported

Programme Name [English]	Part-time and temporary work loose
Programme Name [Original]	Deltidsarbetlösa och tillfällig timanställning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Public Employment Agency, administrative data

Programme Name [English]	Activity support programs
Programme Name [Original]	I program med aktivitetsstöd
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Public Employment Agency, administrative data