

# OECD-SOCR metadata on income replacement programmes - Romania

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#### INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [http://stats.oecd.org/Index.aspx?DataSetCode=SOCR].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
  - o programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
  - o programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit "top-ups" of unemployment benefits or pensions.

**Priority programmes are made publicly available through OECD.Stat**, optional programmes are not published. Programmes are organised by social protection branch (e.g. 'OLD AGE') and sub-branch (e.g. 'Pensions') under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

**Data sources of local administrations**. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other sources of qualitative information on social benefits: <u>TaxBEN country policy descriptions</u>, <u>MISSOC</u> policy tables, <u>ESSPROS</u> Qualitative.

Other OECD sources of information on social protection: <u>Social Expenditure (SOCX)</u>, <u>Tax-Benefit model (TaxBEN)</u>, <u>Family database</u>, <u>Pensions at a Glance</u>.

# **OLD AGE**

#### **Pensions**

Programme Name [English]	Regular Scheme: Old Age Pension, full and partial length
Programme Name [Original]	PENSIONARILOR DE ASIGURĂRI SOCIALE DE STAT - Pensie pentru limita de varsta, cu stagiu complet si fara stagiu complet
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>

Programme Name [English]	Farmers scheme: Old Age Pension, full and partial length
Programme Name [Original]	AGRICULTORI: Pensie pentru limita de varsta, cu stagiu complet si fara stagiu complet
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>

Programme Name [English]	State military pension: old age pension
Programme Name [Original]	Protectia sociala acordata sub forma de pensii pentru militari: pensie pentru limita de varsta
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ESSPROS Pensions <u>Database</u>

## **Early (Anticipated) retirement**

Programme Name [English]	Regular Scheme: early retirement
Programme Name [Original]	ASIGURĂRI SOCIALE DE STAT : Pensie anticipata
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>

Programme Name [English]	Regular Scheme: partial early retirement
Programme Name [Original]	ASIGURĂRI SOCIALE DE STAT: Pensie anticipata partiala
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>

#### **SURVIVORS**

#### **Survivor Pensions**

Programme Name [English]	Regular Scheme: survivors pension
Programme Name [Original]	ASIGURĂRI SOCIALE DE STAT: urmași
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>
Programme Name [English]	Farmers Scheme: survivors pension
	•
Programme Name [Original]	Agricultori: urmași
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>
Programme Name [English]	State military pension: survivors' pension
Programme Name [Original]	Protectia sociala acordata sub forma de pensii pentru militari:
rogramme ivame [Original]	pensie de urmas
Means-tested	* *
	pensie de urmas
Means-tested	pensie de urmas No
Means-tested Reporting unit for annual caseloads	pensie de urmas No
Means-tested Reporting unit for annual caseloads Other remarks	pensie de urmas  No Individual recipients, average or point-in-time
Means-tested Reporting unit for annual caseloads Other remarks	pensie de urmas  No Individual recipients, average or point-in-time
Means-tested Reporting unit for annual caseloads Other remarks Source	pensie de urmas  No Individual recipients, average or point-in-time  ESSPROS Pensions Database  Scheme regarding the old conscripts: indemnities for survivors of persons who were conscripts between 1950
Means-tested Reporting unit for annual caseloads Other remarks Source  Programme Name [English]	pensie de urmas  No Individual recipients, average or point-in-time  ESSPROS Pensions Database  Scheme regarding the old conscripts: indemnities for survivors of persons who were conscripts between 1950 and 1961  Schema privind drepturi pentru persoanelor care au efectuat stagiul militar in cadrul Directiei Generale a Serviciului
Means-tested Reporting unit for annual caseloads Other remarks Source  Programme Name [English]  Programme Name [Original]	pensie de urmas  No Individual recipients, average or point-in-time  ESSPROS Pensions Database  Scheme regarding the old conscripts: indemnities for survivors of persons who were conscripts between 1950 and 1961  Schema privind drepturi pentru persoanelor care au efectuat stagiul militar in cadrul Directiei Generale a Serviciului Muncii in perioada 1950-1961
Means-tested Reporting unit for annual caseloads Other remarks Source  Programme Name [English]  Programme Name [Original]  Means-tested Reporting unit for annual caseloads	pensie de urmas  No Individual recipients, average or point-in-time  ESSPROS Pensions Database  Scheme regarding the old conscripts: indemnities for survivors of persons who were conscripts between 1950 and 1961  Schema privind drepturi pentru persoanelor care au efectuat stagiul militar in cadrul Directiei Generale a Serviciului Muncii in perioada 1950-1961  No

## **INCAPACITY**

## **Disability Pensions**

Programme Name [English]	Invalidity Pension: degree I	
Programme Name [Original]	Pensie de Invaliditate - gradul I	
Means-tested	No	
Reporting unit for annual caseloads	Individual recipients, average or point-in-time	
Other remarks		
Source	National House on Public Pensions, <u>statistics</u>	
Programme Name [English]	Invalidity Pension: degree II	
Programme Name [Original]	Pensie de Invaliditate- gradul II	
Means-tested	No	
Reporting unit for annual caseloads	Individual recipients, average or point-in-time	
Other remarks		
Source	National House on Public Pensions, <u>statistics</u>	
Programme Name [English]	Invalidity Pension: degree III	
Programme Name [Original]	Pensie de Invaliditate- gradul III	
Programme Name [Original] Means-tested	Pensie de Invaliditate- gradul III No	
	5	
Means-tested	No	
Means-tested Reporting unit for annual caseloads	No	
Means-tested Reporting unit for annual caseloads Other remarks	No Individual recipients, average or point-in-time	
Means-tested Reporting unit for annual caseloads Other remarks	No Individual recipients, average or point-in-time	
Means-tested Reporting unit for annual caseloads Other remarks Source	No Individual recipients, average or point-in-time  National House on Public Pensions, statistics	
Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English]	No Individual recipients, average or point-in-time  National House on Public Pensions, statistics  Farmers Invalidity Pension : degree I	
Means-tested Reporting unit for annual caseloads Other remarks Source  Programme Name [English] Programme Name [Original]	No Individual recipients, average or point-in-time  National House on Public Pensions, statistics  Farmers Invalidity Pension: degree I  Agricultori: Pensie de Invaliditate gradul I	
Means-tested Reporting unit for annual caseloads Other remarks Source  Programme Name [English] Programme Name [Original] Means-tested	No Individual recipients, average or point-in-time  National House on Public Pensions, statistics  Farmers Invalidity Pension: degree I  Agricultori: Pensie de Invaliditate gradul I  No	
Means-tested Reporting unit for annual caseloads Other remarks Source  Programme Name [English] Programme Name [Original] Means-tested Reporting unit for annual caseloads	No Individual recipients, average or point-in-time  National House on Public Pensions, statistics  Farmers Invalidity Pension: degree I  Agricultori: Pensie de Invaliditate gradul I  No	

Programme Name [English]	Farmers Invalidity Pension : degree II
Programme Name [Original]	Agricultori: Pensie de Invaliditate gradul II
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	National House on Public Pensions, <u>statistics</u>

Programme Name [English]	Monthly complementary personal budget for persons with severe, major or average disability
Programme Name [Original]	Bugetul personal complementar lunar pentru persoanele cu handicap grav, accentuat și mediu
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Labour and Social Protection, statistical bulletins

## Pensions (Occupational injury and Disease)

Programme Name [English]	Work Injury Benefits
Programme Name [Original]	Indemnizatii pentru incapacitate temporara de munca, reducerea timpului de muncă, schimbarea locului de muncă, reconversia profesionala
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	No data available
Source	

Programme Name [English]	Temporary Disability benefits
Programme Name [Original]	Incapacitate temporară de muncă
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	No data available
Source	

## **Paid Sick Leave**

Programme Name [English]	Insurance for work accidents and professional diseases: ASIGSOC: paid sick leave
Programme Name [Original]	Schema privind asigurarile in caz de accidente de munca sau boli profesionale
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	No data available
Source	
Programme Name [English]	Public system of pensions and other social other social
rogramme name [mgnom]	insurance rights: Paid sick leave
Programme Name [Original]	•
	insurance rights: Paid sick leave  Protectia sociala acordata sub forma de pensii si alte drepturi de asigurari sociale: Indemnizatie pentru incapacitate
Programme Name [Original]	insurance rights: Paid sick leave  Protectia sociala acordata sub forma de pensii si alte drepturi de asigurari sociale: Indemnizatie pentru incapacitate temporara de munca
Programme Name [Original]  Means-tested	insurance rights: Paid sick leave  Protectia sociala acordata sub forma de pensii si alte drepturi de asigurari sociale: Indemnizatie pentru incapacitate temporara de munca

## **FAMILY**

## **Maternity and Parental Leave**

Programme Name [English]	Maternity benefit
Programme Name [Original]	Indemnizatie de maternitate
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	No data available
Source	

Programme Name [English]	Leave and child rearing benefit (social assistance)
Programme Name [Original]	Concediu si indemnizație pentru cresterea copilului
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Men are recipients of one of two benefits: child rearing benefit or monthly back-to-work bonus.
	The figure of women recipients is calculated by subtracting that of men from the total.
Source	Ministry of Labor and Social Justice, statistical bulletins

Programme Name [English]	Back to work monthly bonus
	Stimulent pentru persoanele îndreptatite la indemnizația pentru creșterea copilului
	No
	Individual recipients, average or point-in-time
	Figures refer to Back to work monthly bonus for children born before 2011 and to Back to work insertion bonus for children born from 2011.
Source	Ministry of Labor and Social Justice, <u>statistical bulletins</u>

# Other (Lone Parent Benefits, etc.)

Programme Name [English]	Child rearing benefits for persons with disabilities
Programme Name [Original]	Indemnizatie si sprijin pentru cresterea copilului, acordat persoanelor cu handicap
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Labor and Social Justice, <u>statistical bulletins</u>

# **UNEMPLOYMENT**

## **Unemployment Compensations**

Programme Name [English]	Unemployment benefits - 50% of the Reference Social Indicator - ISR
Programme Name [Original]	Indemnizatia de somaj - 50% din indicatorul social de referință - ISR
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	ANOFM-National Agency for Employment
Programme Name [English]	Unemployment benefits - 75% of the Reference Social Indicator - ISR
Programme Name [Original]	Indemnizatia de somaj - 75% din indicatorul social de referință - ISR
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	

## **OTHER SOCIAL**

#### **Income Maintenance**

Programme Name [English]	Scheme regarding the guaranteed minimum income (GMI): social benefit for assuring the guaranteed
	minimum income
Programme Name [Original]	Schema privind venitul minim garantat: ajutorul social pentru asigurarea venitului minim garantat
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Labor and Social Justice, statistical bulletins
Programme Name [English]	Scheme regarding Minimum guaranteed social pension: PENSOC
Programme Name [Original]	Schema privind Pensia sociala minima garantata: Pensia sociala minima garantata
Means-tested	Yes
Means-tested Reporting unit for annual caseloads	Yes Individual recipients, average or point-in-time