

OECD-SOCR metadata on income replacement programmes – New Zealand

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INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [http://stats.oecd.org/Index.aspx?DataSetCode=SOCR].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
 - o programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
 - o programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit "top-ups" of unemployment benefits or pensions.

Priority programmes are made publicly available through OECD.Stat, optional programmes are not published. Programmes are organised by social protection branch (e.g. 'OLD AGE') and sub-branch (e.g. 'Pensions') under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Data sources of local administrations. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: Country policy descriptions.

Other OECD sources of information on social protection: <u>Social Expenditure (SOCX)</u>, <u>Tax-Benefit model (TaxBEN)</u>, <u>Family database</u>, <u>Pensions at a Glance</u>.

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OLD AGE

Pensions

Programme Name [English]	New Zealand Superannuation
Programme Name [Original]	New Zealand Superannuation
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time ¹
Other remarks	
Source	Ministry of Social Development, <u>statistical report</u> and <u>benefit</u>
	<u>fact sheets</u>

Programme Name [English]	Veteran's Pension
Programme Name [Original]	Veteran's Pension
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Social Development, <u>statistical report</u> and <u>benefit</u> <u>fact sheets</u>

¹ Point-in-time figures of New Zealand correspond to the number of recipients at the end of the fiscal year (30 June). For example, recipients figure for 2017 refer to recipients on 30 June 2018.

SURVIVORS

Survivor Pensions

Programme Name [English]	Widow's Benefit
Programme Name [Original]	Widow's Benefit
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by Jobseeker Support from July 2013.
Source	Ministry of Social Development, <u>statistical report</u>

INCAPACITY

Disability Pensions

4 programmes reported

Source

Programme Name [English]	Invalid's Benefit
Programme Name [Original]	Invalid's Benefit
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by Supported Living Payment - Health Condition and Disability and Supported Living Payment - Overseas from July 2013.
Source	Ministry of Social Development, statistical report
Programme Name [English]	Supported Living Payment - Health Condition or Disability
Programme Name [Original]	Supported Living Payment - Health Condition or Disability
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced Invalid's Benefit from July 2013.
Source	Ministry of Social Development, benefit fact sheets
Programme Name [English]	Supported Living Payment - Carers
Programme Name [Original]	Supported Living Payment - Carers
Programme Name [Original] Means-tested	Supported Living Payment - Carers Yes
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Means-tested	Yes
Means-tested Reporting unit for annual caseloads	Yes Individual recipients, average or point-in-time Replaced Domestic Purposes Benefit – Care of Sick or Infirm
Means-tested Reporting unit for annual caseloads Other remarks	Yes Individual recipients, average or point-in-time Replaced Domestic Purposes Benefit – Care of Sick or Infirm from July 2013.
Means-tested Reporting unit for annual caseloads Other remarks	Yes Individual recipients, average or point-in-time Replaced Domestic Purposes Benefit – Care of Sick or Infirm from July 2013.
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Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English] Programme Name [Original]	Yes Individual recipients, average or point-in-time Replaced Domestic Purposes Benefit - Care of Sick or Infirm from July 2013. Ministry of Social Development, benefit fact sheets Domestic Purposes Benefit - Care of Sick or Infirm Domestic Purposes Benefit - Care of Sick or Infirm
Means-tested Reporting unit for annual caseloads Other remarks Source Programme Name [English] Programme Name [Original] Means-tested	Yes Individual recipients, average or point-in-time Replaced Domestic Purposes Benefit – Care of Sick or Infirm from July 2013. Ministry of Social Development, benefit fact sheets Domestic Purposes Benefit - Care of Sick or Infirm Domestic Purposes Benefit - Care of Sick or Infirm Yes

Ministry of Social Development, statistical report

Pensions (Occupational injury and Disease)

1 programme reported

Programme Name [English]	Weekly Compensation - Loss of Earnings
Programme Name [Original]	Weekly Compensation - Loss of Earnings
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, total over the year
Other remarks	
Source	

Paid Sick Leave

Programme Name [English]	Jobseeker Support - Health Conditions or Disability
Programme Name [Original]	Jobseeker Support - Health Conditions or Disability
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Introduced in July 2013, replacing Sickness Benefit/Sickness Benefit - Hardship.
Source	Ministry of Social Development, <u>benefit fact sheets</u>

FAMILY

Maternity and Parental Leave

1 programme reported

Programme Name [English]	Paid Parental Leave
Programme Name [Original]	Paid Parental Leave
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, total over the year
Other remarks	
Source	Ministry of Social Development, administrative data

Other (Lone Parent Benefits, etc.)

Programme Name [English]	Domestic Purposes Benefit - Sole Parent
Programme Name [Original]	Domestic Purposes Benefit - Sole Parent
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by Sole Parent Support and Jobseeker Support since July 2013.
Source	Ministry of Social Development, <u>statistical report</u>

Programme Name [English]	Sole Parent Support
Programme Name [Original]	Sole Parent Support
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced Domestic Purposes Benefits and Domestic Purposes Benefit-Woman Alone from July 2013.
Source	Ministry of Social Development, benefit fact sheets

Programme Name [English]	Emergency Maintenance Allowance
Programme Name [Original]	Emergency Maintenance Allowance
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Social Development, <u>statistical report</u>

Programme Name [English]	Domestic Purposes Benefit-Woman Alone
Programme Name [Original]	Domestic Purposes Benefit-Woman Alone
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced from July 2013 by Sole Parent Support and Jobseeker Support.
Source	Ministry of Social Development, <u>statistical report</u>

UNEMPLOYMENT

Unemployment Compensations

Programme Name [English]	Unemployment Benefits, Unemployment Benefits – Hardship
Programme Name [Original]	Unemployment Benefits, Unemployment Benefits – Hardship
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by Jobseeker Support - Work Ready from July 2013.
Source	Ministry of Social Development, <u>statistical report</u>

Programme Name [English]	Jobseeker Support - Work Ready
Programme Name [Original]	Jobseeker Support - Work Ready
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced Unemployment Benefit/Unemployment Benefit – Hardship, Domestic Purposes Benefit - Sole Parent and Domestic Purposes Benefit-Woman Alone from July 2013.
Source	Ministry of Social Development, statistical report

Programme Name [English]	Independent Youth Benefits
Programme Name [Original]	Independent Youth Benefits
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by Youth Payment/Young Parent Payment from August 2012.
Source	Ministry of Social Development, <u>statistical report</u>

Programme Name [English]	Youth Payment/Young Parent Payment
Programme Name [Original]	Youth Payment/Young Parent Payment
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced Independent Youth Benefits from August 2012.
Source	Ministry of Social Development, benefit fact sheets

OTHER SOCIAL

Income Maintenance

Programme Name [English]	Emergency Benefit
Programme Name [Original]	Emergency Benefit
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Social Development, <u>statistical report</u> and <u>benefit</u>
	<u>fact sheets</u>

Programme Name [English]	Temporary Additional Support/Special Benefit
Programme Name [Original]	Temporary Additional Support/Special Benefit
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Social Development, <u>statistical report</u> and <u>benefit</u> <u>fact sheets</u>

HOUSING

Housing Benefits

Programme Name [English]	Accommodation Benefit (for students only)
Programme Name [Original]	Accommodation Benefit (for students only)
Means-tested	Yes
Reporting unit for annual caseloads	
Other remarks	Flow data available only
Source	Ministry of Social Development, administrative data

Programme Name [English]	Accomodation Supplement
Programme Name [Original]	Accomodation Supplement
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Ministry of Social Development, <u>statistical report</u> and <u>benefit</u> <u>fact sheets</u>

IN-WORK

In-Work Benefits

Programme Name [English]	In-Work Tax Credit
Programme Name [Original]	In-Work Tax Credit
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, total over the year
Other remarks	Payments may be made retrospectively.
Source	Ministry of Social Development, administrative data