

# OECD-SOCR metadata on income replacement programmes - Netherlands

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#### INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [http://stats.oecd.org/Index.aspx?DataSetCode=SOCR].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
  - o programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
  - o programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit "top-ups" of unemployment benefits or pensions.

**Priority programmes are made publicly available through OECD.Stat**, optional programmes are not published. Programmes are organised by social protection branch (e.g. 'OLD AGE') and sub-branch (e.g. 'Pensions') under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

**Data sources of local administrations**. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: Country policy descriptions.

Other OECD sources of information on social protection: <u>Social Expenditure (SOCX)</u>, <u>Tax-Benefit model (TaxBEN)</u>, <u>Family database</u>, <u>Pensions at a Glance</u>.

# **OLD AGE**

#### **Pensions**

Programme Name [English]	AOW: General Old Age Pension
Programme Name [Original]	Algemene Ouderdomswet
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	Self-administered funds (Industry-wide and Company pension funds) for Retirement pension
Programme Name [Original]	Aanvullend pensioen
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Quasi-mandatory private schemes under public regulation. Included for information.
Source	<u>De Nederlandsche Bank Statistics</u>

## **SURVIVORS**

#### **Survivor Pensions**

Programme Name [English]	ANW General Survivors Pension
Programme Name [Original]	Algemene Nabestaandenwet
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	Self-administered funds (Industry-wide and Company pension funds) for Partner's pension
Programme Name [Original]	Aanvullend nabestaandenpensioen
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Quasi-mandatory private schemes under public regulation. Included for information,
Source	<u>De Nederlandsche Bank Statistics</u>

# **INCAPACITY**

# **Disability Pensions**

Programme Name [English]	WAO: Disablement Benefits Act
Programme Name [Original]	Wet op de arbeidsongeschiktheids-verzekering
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by WIA in 2005.
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	WAJONG: Disablement Assistance for Handicapped Young Persons Act
Programme Name [Original]	Wet arbeidsongeschiktheidsvoorziening jonggehandicapten
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	WAZ: Invalidity Insurance (Self-Employed Persons) Act
Programme Name [Original]	Wet arbeidsongeschiktheidsverzekering zelfstandigen
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Replaced by WIA in 2005.
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	IVA: Fully Disabled Income Scheme (WIA)
Programme Name [Original]	IVA: Wet werk en inkomen naar arbeidsvermogen
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	WGA: Resumption of Work of Partially Able Persons Scheme (WIA)
Programme Name [Original]	WIA: Wet werk en inkomen naar arbeidsvermogen
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

Programme Name [English]	Self-administered funds (Industry-wide and Company pension funds) for Disability pension
Programme Name [Original]	Aanvullend arbeidsongeschiktheidsverzekering
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Quasi-mandatory private schemes under public regulation. Included for information.
Source	<u>De Nederlandsche Bank Statistics</u>

### **Paid Sick Leave**

Programme Name [English]	ZW Sickness Benefits (excluding Maternity leave)
Programme Name [Original]	Ziektewet
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	UWV-Employee Insurance Agency

Programme Name [English]	Sick Leave Absence Rate
Programme Name [Original]	Ziekteverzuim
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	Estimated by using the percentage of sick leave days paid and the number of full-year equivalents worked in the year.
Source	Statistics Netherlands, <u>table</u>

# **FAMILY**

## **Maternity and Parental Leave**

Programme Name [English]	ZEZ Pregnancy and maternity benefit for Self-Employed Persons
Programme Name [Original]	Regeling Zelfstandig en Zwanger
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, total over the year
Other remarks	
Source	UWV-Employee Insurance Agency, <u>annual report</u>

Programme Name [English]	ZW Sickness Benefits - Maternity leave
Programme Name [Original]	Zwangerschapsverlof
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	UWV-Employee Insurance Agency, <u>annual report</u>

### **UNEMPLOYMENT**

### **Unemployment Compensations**

### 1 programme reported

Programme Name [English]	WW: Unemployment Benefits
Programme Name [Original]	Werklooshiedswet (WW)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

## Early retirement for labour market reasons

Programme Name [English]	IOAW: Income Provisions for Older and Partially Disabled Unemployed Persons
Programme Name [Original]	Wet inkomensvoorziening oudere en gedeeltelijk arbeidsongeschikte werkloze werknemer (IOAW)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>

# OTHER SOCIAL

#### **Income Maintenance**

Programme Name [English]	Participation Act (PW)
Programme Name [Original]	Participatiewet (PW)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes recipients of the former WWB Work and Benefits Act.
Source	Statistics Netherlands, <u>table</u>

# **HOUSING**

# **Housing Benefits**

Programme Name [English]	IHS Individual Rent Subsidy
Programme Name [Original]	Individuele Huursubsidie
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Statistics Netherlands, <u>table</u>