

# **OECD-SOCR** metadata on income replacement programmes - Luxembourg

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OECD Database on social benefit recipients - www.oecd.org/social/recipients.htm

#### **INTRODUCTION**

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [http://stats.oecd.org/Index.aspx?DataSetCode=SOCR].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
  - programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
  - programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit "top-ups" of unemployment benefits or pensions.

**Priority programmes are made publicly available through OECD.Stat**, optional programmes are not published. Programmes are organised by social protection branch (e.g. 'OLD AGE') and sub-branch (e.g. 'Pensions') under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

**Data sources of local administrations**. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: Country policy descriptions.

Other OECD sources of information on social protection: <u>Social Expenditure (SOCX)</u>, <u>Tax-Benefit model</u> (<u>TaxBEN</u>), <u>Family database</u>, <u>Pensions at a Glance</u>.

# **OLD AGE**

#### Pensions

| Programme Name [English]            | General pension scheme: Old-age Pension                      |
|-------------------------------------|--|
| Programme Name [Original]           | CNAP: Pension de vieillesse                                  |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time <sup>1</sup> |
| Other remarks                       | Caseloads are adjusted of double counting across branches    |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat              |

| Programme Name [English]            | Statutory pension schemes: Old-age Pension (for civil servants)   |
|-------------------------------------|---|
| Programme Name [Original]           | Aggregation des régimes spéciaux: Pension de vieillesse des fonctionnaires et employés publics: CPFEC, CFL et APE |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time   |
| Other remarks                       | Caseloads are adjusted of double counting across branches   |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat   |

<sup>&</sup>lt;sup>1</sup> In Luxembourg, point-in-time figures correspond to the number of recipients as of 31 December of each year.

OECD Database on social benefit recipients - www.oecd.org/social/recipients.htm

# Early (Anticipated) retirement

| Programme Name [English]            | General pension scheme: Anticipated Old-age Pension       |
|-------------------------------------|---|
| Programme Name [Original]           | CNAP: Pension de vieillesse anticipée                     |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time           |
| Other remarks                       | Caseloads are adjusted of double counting across branches |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat           |

| Programme Name [English]            | Statutory pension schemes: Anticipated Old-age Pension<br>(for civil servants)  |
|-------------------------------------|---|
| Programme Name [Original]           | Aggregation des régimes spéciaux: Pension de vieillesse<br>anticipée des fonctionnaires et employés publics: CPFEC, CFL<br>et APE |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time   |
| Other remarks                       | Caseloads are adjusted of double counting across branches   |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat   |

# **SURVIVORS**

#### **Survivor Pensions**

| Programme Name [English]            | General pension scheme: Survivor Pension                                |
|-------------------------------------|---|
| Programme Name [Original]           | CNAP: Pension de survivants (Orphelins, conjoints et autres survivants) |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time                         |
| Other remarks                       | Caseloads are adjusted of double counting across branches               |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat                         |

| Programme Name [English]            | Statutory pension schemes: Survivor Pension (for civil servants)  |
|-------------------------------------|---|
| Programme Name [Original]           | Aggregation des régimes spéciaux: Pension de survie des fonctionnaires et employés publics: CPFEC, CFL et APE |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time   |
| Other remarks                       | Caseloads are adjusted of double counting across branches   |
| Source                              | Pension beneficiaries ESSPROS, Eurostat   |

# INCAPACITY

#### **Disability Pensions**

2 programmes reported

| Programme Name [English]            | General pension scheme: Disability benefits               |
|-------------------------------------|---|
| Programme Name [Original]           | CNAP: Pension d'invalidité                                |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time           |
| Other remarks                       | Caseloads are adjusted of double counting across branches |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat           |

| Programme Name [English]            | Statutory pension schemes: Disability benefits (for civil servants)   |
|-------------------------------------|---|
| Programme Name [Original]           | Aggregation des régimes spéciaux: Pension d'invalidité des<br>fonctionnaires et employés publics: CPFEC, CFL et APE |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time   |
| Other remarks                       | Caseloads are adjusted of double counting across branches   |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat   |

### Pensions (Occupational injury and Disease)

| Programme Name [English]            | Occupational injury: permanent disability pension  |
|-------------------------------------|--|
| Programme Name [Original]           | Assurance Accident - Rente viagère de blessés  |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time  |
| Other remarks                       | Includes industrial, agricultural and forester sector, general<br>and special schemes.<br>Caseloads are adjusted of double counting across branches. |
| Source                              | Ministry of Social Security general report   |

| Programme Name [English]            | Occupational injury: complete and partial disability pension   |
|-------------------------------------|--|
| Programme Name [Original]           | Assurance Accident - Rente complète et partielle   |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time  |
| Other remarks                       | Includes General and special schemes.<br>Caseloads are adjusted of double counting across branches.<br>Introduced in 2011. |
| Source                              | Ministry of Social Security general report   |

#### **Paid Sick Leave**

| Programme Name [English]            | Occupational injury: Paid Sick Leave                                    |
|-------------------------------------|---|
| Programme Name [Original]           | Assurance Accident: Lohnfortzahlung (LFZ) et Indemnités pécunières (IP) |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Full-year equivalent  |
| Other remarks                       | Does not include dependence insurance. Introduced in 2009.              |
| Source                              | General Inspectorate of Social Security                                 |

| Programme Name [English]            | Employers mutuel insurance: Paid Sick Leave (short term)   |
|-------------------------------------|--|
| Programme Name [Original]           | Mutualité des employeurs: Indemnités pécunières de maladie |
| Means-tested                        | No   |
| Reporting unit for annual caseloads |  |
| Other remarks                       | No data available  |
| Source                              |  |

| Programme Name [English]            | Health care and paid sick leave: Paid sick leave (long term)      |
|-------------------------------------|---|
| Programme Name [Original]           | CNS: prestations en espèce, indemnisation des journées de maladie |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Full-year equivalent  |
| Other remarks                       |   |
| Source                              | General Inspectorate of Social Security                           |

# FAMILY

### Maternity and Parental Leave

| Programme Name [English]            | Health care and paid sick leave: Paid Maternity Leave  |
|-------------------------------------|--|
| Programme Name [Original]           | CNS: Indemnisation du congé de maternité               |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, total over the year             |
| Other remarks                       | Includes residents and non-residents                   |
| Source                              | Inspection générale de la sécurité sociale, statistics |

| Programme Name [English]            | Health care and paid sick leave: Special parental leave                        |
|-------------------------------------|--|
| Programme Name [Original]           | CNS: Indemnisation du congé pour raisons familiales                            |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, total over the year                                     |
| Other remarks                       | Includes residents and non-residents, does not include beneficiaries under CFL |
| Source                              | Information system on social protection and health                             |

| Programme Name [English]            | Family allowances: Parental leave - old            |
|-------------------------------------|--|
| Programme Name [Original]           | CNPF: Indemnisation pour congé parental - ancien   |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time    |
| Other remarks                       | Includes full and part time leave                  |
| Source                              | Information system on social protection and health |

| Programme Name [English]            | Family allowances: Parental leave                  |
|-------------------------------------|--|
| Programme Name [Original]           | CAE: Revenu pour congé parental                    |
| Means-tested                        | No   |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time    |
| Other remarks                       | Introduced in 2016                                 |
| Source                              | Information system on social protection and health |

### UNEMPLOYMENT

#### **Unemployment Compensations**

2 programmes reported

| Programme Name [English]            | Unemployment benefit                                  |
|-------------------------------------|---|
| Programme Name [Original]           | Indemnisation du chômage complet                      |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time       |
| Other remarks                       |   |
| Source                              | Agency for Development and Employment activity report |

| Programme Name [English]            | Temporary unemployment due to bad weather<br>conditions, technical incidents or transitory unfavorable<br>economic situation of the corporation |
|-------------------------------------|---|
| Programme Name [Original]           | Chômage pour intempéries/ accidentiel et technique  |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time   |
| Other remarks                       |   |
| Source                              | Agency for Development and Employment activity report   |

### Early retirement for labour market reasons

| Programme Name [English]            | Early retirement   |
|-------------------------------------|--|
| Programme Name [Original]           | Pension préretraite  |
| Means-tested                        | Yes  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time            |
| Other remarks                       | Caseloads are adjusted of double counting across branches. |
| Source                              | Pension beneficiaries <u>ESSPROS</u> , Eurostat            |

# **OTHER SOCIAL**

#### **Income Maintenance**

| Programme Name [English]            | Guaranteed minimum income                          |
|-------------------------------------|--|
| Programme Name [Original]           | RMG - revenu minimum garanti                       |
| Means-tested                        | Yes  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time    |
| Other remarks                       |  |
| Source                              | Information system on social protection and health |

| Programme Name [English]            | Income for people severely disabled                |
|-------------------------------------|--|
| Programme Name [Original]           | RPGH - revenu pour personnes gravement handicapées |
| Means-tested                        | Yes  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time    |
| Other remarks                       |  |
| Source                              | Information system on social protection and health |

# HOUSING

# **Housing Benefits**

| Programme Name [English]            | Accomodation allowance                             |
|-------------------------------------|--|
| Programme Name [Original]           | Accueil gérontologique                             |
| Means-tested                        | Yes  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time    |
| Other remarks                       |  |
| Source                              | Information system on social protection and health |

| Programme Name [English]            | Rent Subsidy                               |
|-------------------------------------|--|
| Programme Name [Original]           | Subvention de loyer                        |
| Means-tested                        | Yes  |
| Reporting unit for annual caseloads | Recipient households, total over the year  |
| Other remarks                       |  |
| Source                              | Ministry of Housing activity <u>report</u> |

# **IN-WORK**

#### **In-Work Benefits**

| Programme Name [English]            | Occupational-reintegration measures for workers       |
|-------------------------------------|---|
| Programme Name [Original]           | Indemnité compensatoire                               |
| Means-tested                        | Yes   |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time       |
| Other remarks                       |   |
| Source                              | Agency for Development and Employment activity report |

| Programme Name [English]            | Part time unemployment benefit                        |
|-------------------------------------|---|
| Programme Name [Original]           | Indemnisation des chômeurs partiels                   |
| Means-tested                        | No  |
| Reporting unit for annual caseloads | Individual recipients, average or point-in-time       |
| Other remarks                       | Number of men and women is estimated                  |
| Source                              | Agency for Development and Employment activity report |