

OECD-SOCR metadata on income replacement programmes - Hungary

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INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [<http://stats.oecd.org/Index.aspx?DataSetCode=SOCR>].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
 - programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
 - programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit “top-ups” of unemployment benefits or pensions.

Priority programmes are made publicly available through OECD.Stat, optional programmes are not published. Programmes are organised by social protection branch (e.g. ‘OLD AGE’) and sub-branch (e.g. ‘Pensions’) under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Data sources of local administrations. Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: [Country policy descriptions](#).

Other OECD sources of information on social protection: [Social Expenditure \(SOCX\)](#), [Tax-Benefit model \(TaxBEN\)](#), [Family database](#), [Pensions at a Glance](#).

OLD AGE

Pensions

2 programmes reported

Programme Name	Old-age pension
Programme Name [Original]	Öregségi nyugdíj
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time ¹
Other remarks	Includes disability pension, accident-related disability pension above retirement age and Pension for women (from 2011).
Source	Hungarian State Treasury

Programme Name	Pension for women with 40 years of eligibility period
Programme Name [Original]	Nőknek 40 év jogosultsági idő alapján járó nyugdíj
Means-tested	No
Reporting unit [annual caseloads]	
Other remarks	Included under Old-age pension from 2011.
Source	

Early (Anticipated) retirement

5 programmes reported

Programme Name	Benefit under retirement age
Programme Name [Original]	Korhatár alattiaknak járó ellátások
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	This program was introduced in 2012. Includes benefits prior to retirement age, allowance for the official members of the armed forces, transitional annuity for miners, life annuity for dance artists
Source	Hungarian State Treasury

¹ In Hungary, point-in-time figures correspond to the number of recipients on 31 December of each year.

Programme Name	Old-age pension prior to retirement age (reclassified from service pensions of armed forces members' born before 1955)
Programme Name [Original]	Korhatár alatti öregségi nyugdíjak (1955 előtt született fegyveresek szolgálati nyugdíjából átsoroltak korhatár alatti nyugdíja)
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	This program was introduced in 2012
Source	Hungarian State Treasury

Programme Name	Early pension for hazardous working conditions
Programme Name [Original]	Korkedvezményes öregségi nyugdíjak
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	This program was replaced in 2012 by the Benefit prior to retirement age (Korhatár előtti ellátások).
Source	ONYF-Central Administration of National Pension Insurance Statistics

Programme Name	Advanced old age pension
Programme Name [Original]	Előrehozott öregségi nyugdíj
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	This program was replaced in 2012 by the Benefit prior to retirement age (Korhatár előtti ellátások)
Source	ONYF-Central Administration of National Pension Insurance Statistics

Programme Name	Allowance for the official members of the armed forces
Programme Name [Original]	Szolgálati járandóság
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	This program was introduced in 2012.
Source	Hungarian State Treasury

SURVIVORS

Survivor Pensions

2 programmes reported

Programme Name	Widow(er) and parental pensions
Programme Name [Original]	Ideiglenes özvegyi, Korbetöltött özvegyi, Korhatár alatti özvegyi, Szülői nyugdíj
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	Hungarian State Treasury

Programme Name	Orphans' allowance
Programme Name [Original]	Árvaellátás
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	Hungarian State Treasury

INCAPACITY

Disability Pensions

6 programmes reported

Programme Name	Disability benefit below retirement age
Programme Name [Original]	Rokkantsági ellátás korhatár alatt
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Includes disability pension and accident-related disability pension above and below retirement age.
Source	Hungarian State Treasury

Programme Name	Disability benefit (above the retirement age)
Programme Name [Original]	Korbetöltötté vált rokkantsági ellátás
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Intoduced in 2012.
Source	Hungarian State Treasury

Programme Name	Disability support
Programme Name [Original]	Fogyatékosági támogatás
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Age breakdown refers to 62+.
Source	KSH – Hungarian Statistical Office Databank

Programme Name	Rehabilitation benefit
Programme Name [Original]	Rehabilitációs ellátás
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Introduced in 2012.
Source	Hungarian State Treasury

Programme Name	Annuity for reduced working capacity
Programme Name [Original]	Megváltozott munkaképességűek járadékai
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Includes regular social annuity, health impairment annuity and temporary annuity.
Source	KSH – Hungarian Statistical Office Report

Programme Name	Disability annuity
Programme Name [Original]	Rokkantsági járadék
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	Hungarian State Treasury

Paid Sick Leave

1 programme reported

Programme Name	Sickness benefit
Programme Name [Original]	Táppénz
Means-tested	Yes
Reporting unit [annual caseloads]	Full-year equivalent
Other remarks	
Source	Hungarian State Treasury

FAMILY

Maternity and Parental Leave

4 programmes reported

Programme Name	Infant Care Allowance
Programme Name [Original]	Csecsemőgondozási díj
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Program name changed as of 1 st January 2015
Source	National Health Insurance Fund, table

Programme Name	Child Care Allowance
Programme Name [Original]	Gyermekgondozást segítő ellátás
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Program name changed as of 1 st January 2016
Source	KSH – Hungarian Statistical Office Databank

Programme Name	Child raising support
Programme Name [Original]	Gyermeknevelési támogatás (GYET)
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	KSH – Hungarian Statistical Office Databank

Programme Name	Child care fee
Programme Name [Original]	Gyermekgondozási díj (GYED)
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	National Health Insurance Fund, table

UNEMPLOYMENT

Unemployment Compensations

2 programmes reported

Programme Name	Job seekers' allowance
Programme Name [Original]	Álláskeresési járadék
Means-tested	No
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	Institute of Economics, Research Center for Economics and Regional Studies, report

Programme Name	Job-seeker aid before pension
Programme Name [Original]	Nyugdíj előtti álláskeresési segély
Means-tested	Yes
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	
Source	Public Employment Service, administrative data

OTHER SOCIAL

Income Maintenance

3 programmes reported

Programme Name	Regular social allowance
Programme Name [Original]	Rendszeres szociális segély
Means-tested	Yes
Reporting unit [annual caseloads]	Recipient households, average or point-in-time
Other remarks	Ended as of 2015.
Source	KSH-Hungarian Statistical Office Statistics

Programme Name	Benefit for people suffering from health problems or taking care of a child
Programme Name [Original]	Egészségkárosodási és gyermekfelügyeleti támogatás
Means-tested	Yes
Reporting unit [annual caseloads]	Recipient households, average or point-in-time
Other remarks	Introduced in 2015.
Source	KSH – Hungarian Statistical Office Databank

Programme Name	Employment substituting support
Programme Name [Original]	Foglalkoztatást helyettesítő támogatás
Means-tested	Yes
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Data correspond to the number of persons eligible to employment substitute support.
Source	KSH-Hungarian Statistical Office Databank

HOUSING

Housing Benefits

1 programme reported

Programme Name	Home maintenance support
Programme Name [Original]	Lakásfenntartási támogatás
Means-tested	Yes
Reporting unit [annual caseloads]	Individual recipients, average or point-in-time
Other remarks	Benefit is awarded for a period of one year. Discontinued in 2015.
Source	KSH-Hungarian Statistical Office Statistics

IN-WORK

In-work benefits

2 programmes reported

Programme Name	Family tax allowance
Programme Name [Original]	Családi kedvezmény
Means-tested	No
Reporting unit [annual caseloads]	Total number of recipients over the year
Other remarks	Introduced in 2011.
Source	Ministry for National Economy

Programme Name	Personal allowances
Programme Name [Original]	Személyi kedvezmény
Means-tested	No
Reporting unit [annual caseloads]	Total number of recipients over the year
Other remarks	
Source	Ministry for National Economy