

## OECD-SOCR metadata on income replacement programmes - France

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## INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [<http://stats.oecd.org/Index.aspx?DataSetCode=SOCR>].

Based on information collected in five rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
  - programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
  - programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit “top-ups” of unemployment benefits or pensions.

**Priority programmes are made publicly available through OECD.Stat**, optional programmes are not published. Programmes are organised by social protection branch (e.g. ‘OLD AGE’) and sub-branch (e.g. ‘Pensions’) under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

**Data sources of local administrations.** Web links to official administrative databases and reports are provided when the sources are publicly available. These web pages are subject to changes by local administrations, which implies that in the future some links may not work.

Other OECD sources of qualitative information on social benefits: [Country policy descriptions](#).

Other OECD sources of information on social protection: [Social Expenditure \(SOCX\)](#), [Tax-Benefit model \(TaxBEN\)](#), [Family database](#), [Pensions at a Glance](#).

## OLD AGE

### Pensions

6 programmes reported

Programme Name [English]	<b>Old Age Pension - General Regime</b>
Programme Name [Original]	Pensions de retraites de base - régime général - Droit direct contributif
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time <sup>1</sup>
Other remarks	Does not include anticipated old age pension.
Source	CNAV-Caisse Nationale d'Assurance Vieillesse <a href="#">reports</a>
Programme Name [English]	<b>Old Age Pension for employed or self employed farmers</b>
Programme Name [Original]	Pensions de retraites de base- régime des salariés et exploitants agricoles (MSA)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	DREES – Les retraités et les retraites <a href="#">database</a>
Programme Name [English]	<b>Basic Old Age Pension for civil and military servants</b>
Programme Name [Original]	Pensions de retraites de base - régime des fonctionnaires civils et militaires
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	DREES – Les retraités et les retraites <a href="#">database</a>
Programme Name [English]	<b>Basic Old age Pension - regime for liberal professions RSI (craftsmen and merchants)</b>
Programme Name [Original]	Pensions de retraites de base - régime social des indépendants (RSI) (artisans + commerçants)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	The RSI craftsmen and RSI merchants regimes merged to form the SSI database on the 1 <sup>st</sup> January 2018
Source	DREES – Les retraités et les retraites <a href="#">database</a>

<sup>1</sup> In France, point-in-time figures correspond to the number of recipients on the 31 December of each year.

Programme Name [English]	<b>Basic Old Age Pension - other special regimes</b>
Programme Name [Original]	Pensions de retraites de base - autres régimes spéciaux
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes Includes CNRACL, CNIEG, SNCF, RATP, CRPCEN, CAVIMAC, ENIM, and CANSSM.
Source	DREES – Les retraités et les retraites, <a href="#">report</a>

Programme Name [English]	<b>Solidary Old Age Pension</b>
Programme Name [Original]	Allocation de Solidarité aux Personnes Agées
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes ASPA and ASV.
Source	DREES – Les retraités et les retraites <a href="#">database</a>

### **Early (Anticipated) retirement**

1 programme reported

Programme Name [English]	<b>Anticipated Old Age Pension after long working time - general regime</b>
Programme Name [Original]	Retraites anticipées pour carrières longues - régime général
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	CNAV-Caisse Nationale d'Assurance Vieillesse, <a href="#">report</a>

## SURVIVORS

### Survivor Pensions

3 programmes reported

Programme Name [English]	<b>Survivors' Pension - general scheme (CNAVTS)</b>
Programme Name [Original]	Pensions de réversion - régime général (CNAVTS)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Does not include complementary schemes
Source	DREES – Les retraités et les retraites <a href="#">reports</a>

Programme Name [English]	<b>Survivors' Pension - civil servants and military personnel</b>
Programme Name [Original]	Pensions de réversion - fonction publique civile et militaire
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	DREES – Les retraités et les retraites <a href="#">reports</a>

Programme Name [English]	<b>Survivors' Pension - other schemes</b>
Programme Name [Original]	Pensions de réversion - autres régimes
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes MSA, CNRACL, RSI, CNIEG, SNCF, RATP, CRPCEN and CAVIMAC
Source	DREES – Les retraités et les retraites <a href="#">reports</a>

## INCAPACITY

### Disability Pensions

3 programmes reported

Programme Name [English]	<b>Allocation for handicapped adults (CAF)</b>
Programme Name [Original]	Allocation Adulte Handicappé (AAH) CAF
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Allocation for handicapped adults - MSA</b>
Programme Name [Original]	Allocation Adulte Handicappé (AAH) MSA
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	MSA-Mutualité Sociale Agricole <a href="#">statistics</a>

Programme Name [English]	<b>Invalidity Pension - general scheme (CNAMTS)</b>
Programme Name [Original]	Pension d'invalidité - régime général (CNAMTS)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes both invalidity pensions and people totally or partially unable to work due to work accidents and professional sickness receiving permanent rents (IPP).
Source	DREES – Les retraités et les retraites <a href="#">reports</a>

### Pensions (Occupational injury and Disease)

3 programmes reported

Programme Name [English]	<b>Daily Sick Leave for occupational disease - France</b>
Programme Name [Original]	IJ pour maladie professionnelle France entière
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	INRS-Institut National de Recherche et de Sécurité <a href="#">statistics</a>

Programme Name [English]	<b>Employees' scheme : Daily leave for work injuries</b>
Programme Name [Original]	Régime général Travailleur Salariés : IJ pour accidents professionnels
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	CNAMTS-Caisse nationale de l'assurance maladie des travailleurs salariés <a href="#">Report</a>

Programme Name [English]	<b>Other schemes: Daily leaves for work injuries and professional disease</b>
Programme Name [Original]	Autres régimes : IJ pour accident du travail et maladie professionnelle
Means-tested	No
Reporting unit for annual caseloads	Includes Farmer's scheme, CMO, CLD, all public sectors, and other special regimes (SNCF, RATP, etc.). Does not include RSI
Other remarks	No data available
Source	

### **Paid Sick Leave**

3 programmes reported

Programme Name [English]	<b>General Employees' scheme: Daily leave for illness and non-work related injuries</b>
Programme Name [Original]	Indemnités Journalières pour maladie et accident non professionnels - régime général travailleurs salariés
Means-tested	No
Reporting unit for annual caseloads	
Other remarks	No data available
Source	

Programme Name [English]	<b>Other schemes: Daily leave for illness and non-work related injuries</b>
Programme Name [Original]	Autres régimes : IJ pour maladie et accident non professionnels
Means-tested	No
Reporting unit for annual caseloads	Includes Farmer's scheme, CMO, CLD, all public sectors, and other special regimes (SNCF, RATP, etc.). Does not include RSI
Other remarks	No data available
Source	

Programme Name [English]	<b>Independent's scheme (RSI) - Daily leave for illness and injuries</b>
Programme Name [Original]	Indemnités Journalières pour maladie et accident - RSI
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	RSI-Régime Social des Indépendants <a href="#">statistics</a>



## FAMILY

### Maternity and Parental Leave

3 programmes reported

Programme Name [English]	<b>Parental leave PAJE - CLCA</b>
Programme Name [Original]	PAJE-CLCA (Prestation d'accueil du jeune enfant - Complément de libre choix d'activité)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Since 2015, the CLCA has been replaced by PreParE.
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Parental leave: all schemes (except civil servants)</b>
Programme Name [Original]	Congé parental tous régimes (hors fonction publique)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes maternity and paternity leave
Source	Sécurité Sociale <a href="#">Report</a>

Programme Name [English]	<b>Parental leave PreParE</b>
Programme Name [Original]	PreParE (La prestation partagée d'éducation de l'enfant)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

### Other (Lone Parent Benefits, etc.)

1 programme reported

Programme Name [English]	<b>Single parent's benefit</b>
Programme Name [Original]	Allocation de Parent Isolé (API)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Stopped in mainland France in June 2008, continued in overseas departments until 2010.
Source	DREES-Direction de la Recherche, des Etudes, de l'Evaluation et des Statistiques <a href="#">Report</a>

## UNEMPLOYMENT

### Unemployment Compensations

2 programmes reported

Programme Name [English]	<b>Jobseeker's benefit</b>
Programme Name [Original]	ARE (Aide au retour à l'emploi)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Pôle emploi <a href="#">statistics</a>

Programme Name [English]	<b>Specific solidarity benefit</b>
Programme Name [Original]	ASS ( Aide Spécifique de solidarité)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Pôle emploi <a href="#">statistics</a>

### Early retirement for labour market reasons

1 programme reported

Programme Name [English]	<b>Old-age pension equivalence benefit (AER/ATS/PTS)</b>
Programme Name [Original]	AER (Allocation Équivalent Retraite) ou ATS (Allocation Transitoire de Solidarite) ou PTS (Prime Transitoire de Solidarité)
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	The AER was discontinued in 2013 and partially replaced by the ATS scheme. The ATS was replaced again by the PTS. PTS expired in January 2018.
Source	Pôle emploi <a href="#">statistics</a>

## OTHER SOCIAL

### Income Maintenance

3 programmes reported

Programme Name [English]	<b>Minimum Income Guarantee - All schemes</b>
Programme Name [Original]	Revenu minimum d'insertion (RMI) - tous régimes
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Stopped in mainland France in June 2008, continued in overseas departments until 2010.
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Minimum Income Guarantee - RSA</b>
Programme Name [Original]	Revenu de solidarité active - RSA socle
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Includes only RSA base. Does not include recipients of RMI and API in the overseas departments. Program started in 2009.
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Solidarity Income - All schemes</b>
Programme Name [Original]	Revenu de solidarité (RSO) - tous régimes
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

### Other (Food Subsidies, Education, etc.)

1 programme reported

Programme Name [English]	<b>Asylum seeker's waiting allowance - All schemes</b>
Programme Name [Original]	Allocation Temporaire d'Attente (ATA, anciennement AI) - tous régimes
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Pôle emploi <a href="#">Statistics</a>

## HOUSING

### Housing Benefits

3 programmes reported

Programme Name [English]	<b>Family Housing benefit - All schemes ( except railroads)</b>
Programme Name [Original]	Allocation Logement Familiale - tous régimes (sauf peut-être RATP et SNCF)
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Social housing benefit - All schemes</b>
Programme Name [Original]	Allocation Logement Sociale - tous régimes
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Individualised housing benefit - all schemes</b>
Programme Name [Original]	Aide Personnalisée au Logement - tous régimes
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point in time
Other remarks	
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

## IN-WORK

### In-Work Benefits

3 programmes reported

Programme Name [English]	<b>In-work Tax Benefit (PPE)</b>
Programme Name [Original]	Prime Pour l'Emploi (PPE)
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	Discontinued in 2016.
Source	Direction Générale des Finances Publiques <a href="#">Report</a>

Programme Name [English]	<b>Minimum Income Guarantee for workers - All schemes</b>
Programme Name [Original]	Revenu de solidarité active - RSA Activité
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point in time
Other remarks	Includes RSA activité seul and socle+activité. Does not include recipients of RMI and API in the overseas departments. Program started in 2009.
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>

Programme Name [English]	<b>Work bonus</b>
Programme Name [Original]	Prime d'Activité
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point in time
Other remarks	Replaced RSA activity and PPE in 2016.
Source	CAF - Caisse d'Allocations Familiales <a href="#">statistics</a>