

PARTNER
COUNTRY QUESTIONNAIRE



PAGE 4: B.1) ABOUT YOU

Q1: COUNTRY	GAMBIA
Q2: ABOUT YOU	
Name:	Mr Abdoulie Jammeh
Position:	Director of Trade
Ministry / Organization:	Ministry of Trade, Industry, Regional Integration and Employment
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Q3: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply) :	<i>Respondent skipped this question</i>

PAGE 6: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q4: Do you have Aid-for-Trade priorities?	Yes
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PAGE 7: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

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Q5: Please indicate your Aid-for-Trade priorities Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the 12 listed .(1 being the most important)

Trade facilitation	3
Network infrastructure (power, water, telecommunications)	2
Transport infrastructure (airport, roads, rail, port)	1
Competitiveness	4
Connecting to value chains	5
(please specify)	Coordinated delivery of Trade Related Technical Assistance.

Q6: Additional information.

Currently the government intends to developed a trade strategy and update the Medium Term Plan (MTP). The MTP was formulated in 2012 for the implementation of the Gambia Trade Policy. The objective of this exercise is to ensure that the MTP is in line with the updated Diagnosis Trade Integration Study (DTIS).

PAGE 8: C.2) YOUR GOVERNMENT'S AID FOR TRADE PRIORITIES

Q7: Have your Aid-for-Trade priorities changed since 2012? Yes

PAGE 9: C.2) YOUR GOVERNMENT'S AID FOR TRADE PRIORITIES

Q8: What are the top 3 drivers of these changes? (Please choose no more than 3 options) New trade capacity needs, Trade facilitation, Poverty reduction objectives

Q9: Additional information.

addressing supply side constraint to enhance compitiveness

Q10: Have these changes been reflected in your national development strategy? Yes

Q11: Have these changes been reflected in your dialogue with development partners? Yes

Q12: Is trade facilitation reflected as a priority in your national or regional development policy? Yes

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PAGE 10: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q13: In which existing policy document(s) can trade facilitation be found as a priority? (You may tick more than one box)	National development strategy, National infrastructure development strategy, Regional trade agreement, Regional development strategy, Regional infrastructure strategy
Q14: Additional information.	<i>Respondent skipped this question</i>

PAGE 11: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q15: Is trade facilitation included in new draft policy documents currently being updated and formulated?	Yes
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PAGE 12: C.2.) YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q16: Please indicate in which new draft policy documents, currently being updated or formulated, trade facilitation is included:	Other (please specify) The Medium Term Plan
Q17: Additional information.	
The Medium Term Plan is a tool to help the Ministry to implement the National Trade Policy. The Ministry is on the verge of updating the Medium term plan to be in line with the updated DTIS.	

PAGE 14: D.1) TRADE COSTS

Q18: How important are trade costs for the competitiveness of your exports?	Very important
Q19: Additional information.	<i>Respondent skipped this question</i>
Q20: Do your national policies address the issue of trade costs for exports?	Yes

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PAGE 15: D.1) TRADE COSTS

Q21: Which document(s) address(es) the issue of trade costs for exports ?

National development strategy,
National infrastructure strategy

Q22: Additional information.

the drive of the government to reduce transaction cost by introducing the incubation centers to fast track business registration and fast track tax payments.

PAGE 16: D.1) TRADE COSTS

Q23: How important are trade costs for access to imports?

Very important

Q24: Additional information.

Respondent skipped this question

PAGE 17: B. TRADE COSTS

Q25: Do national policies address the issue of trade costs for imports?

Yes

PAGE 18: D.1) TRADE COSTS

Q26: Which document(s) address(es) the issue of trade costs for imports?

Other (please specify)
the Custom Single Administrative Document and the ASSYCUDA automated system

Q27: Additional information.

Respondent skipped this question

PAGE 19: D.1) TRADE COSTS

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Q28: What are the most important sources of trade costs for the export of merchandise goods? (You may choose more than 1 option)

Border procedures (trade facilitation),
Non-Tariff Measures (including standards),
Transport infrastructure,
Network infrastructure (ICT, power, telecoms),
Access to trade finance

Q29: Additional information.

Respondent skipped this question

PAGE 20: D.1) TRADE COSTS

Q30: What are the most important sources of trade costs for the export of services? (You may choose more than 1 option)

Network infrastructure (ICT, power, telecoms),
Transport infrastructure (e.g. for tourism),
Restrictions on commercial presence,
Restrictions on movement of natural persons,
Poor regulatory environment for services

Q31: Additional information.

Respondent skipped this question

PAGE 21: D.1) TRADE COSTS

Q32: In which regional markets to which you export merchandise goods and services do you face the highest trade costs? (Please select no more than 5 regions)

Western Europe, Central and Eastern Europe

Q33: Indicate your home region.

West African Region

PAGE 22: D.1) TRADE COSTS

Q34: FOR MERCHANDISE GOODS: For the markets which you have identified as the highest cost, why are trade costs high? (You may choose more than 1 option)

Non-Tariff Measures (including standards)

Q35: Additional information.

Respondent skipped this question

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Q36: FOR SERVICES: For the markets which you have identified as the highest costs, why are trade costs high? (You may choose more than 1 options)

Restrictions on commercial presence,
Restrictions on movement of natural persons

Q37: Additional information.

Respondent skipped this question

PAGE 23: D.1) TRADE COSTS

Q38: How have your trade costs evolved over the past 5 years ?

Unsure

Q39: Additional information.

Respondent skipped this question

PAGE 24: D.1) TRADE COSTS

Q40: Does your Government use any of the following sources to address the issue of trade costs? (You may choose more than 1 option)

World Bank Doing Business Index,
World Bank Logistic Performance Index,
World Economic Forum Global Competitiveness Report

Q41: Additional information.

Respondent skipped this question

Q42: Do you validate the results? (You may tick more than 1 box)

Yes, dialogue with private sector

Q43: Additional information.

Respondent skipped this question

PAGE 26: E.1) REDUCING TRADE COSTS

Q44: Is your government taking national action to reduce trade costs?

Yes

PAGE 27: E.1) REDUCING TRADE COSTS

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Q45: What national action is your government is taking ?(You may tick more than 1 box)

National government initiatives,
Private sector initiatives,
Initiatives supported by development partners

Q46: Additional information.

Respondent skipped this question

Q47: In which areas have national actions been undertaken or are on-going? (You may tick more than one box)

Border procedures (trade facilitation),
Non-Tariff Measures (including standards),
Network infrastructure (ICT, power, telecoms),
Access to trade finance,
Network infrastructure (ICT, power, telecoms),
Transport infrastructure (e.g. for tourism),
Reforms of national regulatory frameworks for services

PAGE 28: E.1) REDUCING TRADE COSTS

Q48: Is your government engaged in regional actions to reduce trade costs?

Yes

PAGE 29: E.1) REDUCING TRADE COSTS

Q49: Please specify (You may tick more than 1 box)

Regional economic community,
Free trade agreements, Corridor initiatives,
Joint public-private sector initiatives,
Initiatives supported by development partners

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Q50: In which areas have regional actions been undertaken or are on-going? (You may tick more than 1 box)

Border procedures (trade facilitation),
Tariffs, fees and other charges,
Non-Tariff Measures (including standards),
Transport infrastructure,
Network infrastructure (ICT, power, telecoms),
Transport infrastructure (e.g. for tourism),
Reforms of national regulatory frameworks for services
,
Tariffs on product inputs (e.g. on computers for ICT services)

Q51: Additional information.

Respondent skipped this question

PAGE 30: E.1) REDUCING TRADE COSTS

Q52: Is external support aligned with your national and regional needs to reduce trade costs ?

Yes

Q53: Additional information.

Respondent skipped this question

PAGE 31: E.1) REDUCING TRADE COSTS

Q54: How is external support aligned with your needs?(You may tick more than 1 box)

External support is aligned with national priorities to reduce trade costs
,
Dialogue with donors has resulted in attention to the issue of trade costs

Q55: Additional information.

Respondent skipped this question

PAGE 32: E.1) REDUCING TRADE COSTS

Q56: Why is external support not aligned with your needs?(You may tick more than 1 box)

Respondent skipped this question

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Q57: Additional information.

Respondent skipped this question

PAGE 34: F.1) TRADE FACILITATION AGREEMENT

Q58: What impact would implementation of the Trade Facilitation Agreement, when adopted, have on the evolution of your trade costs?

Unsure

Q59: Additional information.

Respondent skipped this question

PAGE 35: F.1) TRADE FACILITATION AGREEMENT

Q60: In which regions would the implementation of the Trade Facilitation Agreement, when adopted, have the biggest impact on the trade costs you face ? (Please choose no more than 5 options)

Western Europe, Central and Eastern Europe

Q61: Additional information.

Respondent skipped this question

PAGE 36: F.1) TRADE FACILITATION AGREEMENT

Q62: Do you plan to seek Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted ?

Yes, after TFA adoption

Q63: Have you undertaken a Trade Facilitation Needs Assessment?

Yes

PAGE 37: F.1) TRADE FACILITATION AGREEMENT

Q64: Please specify the organization(s) involved in and year(s) of each needs assessment.

WTO

2013

PAGE 38: F.1) TRADE FACILITATION AGREEMENT

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Q65: Do you plan to request a new Trade Facilitation Needs Assessment or an update of an existing assessment?

Yes

Q66: Please specify why.

Respondent skipped this question

PAGE 39: F.1) TRADE FACILITATION AGREEMENT

Q67: Where might you need support to implement the Trade Facilitation Agreement, when adopted? (You may tick more than 1 box)

To prepare category A, B, C notifications,
To develop national implementation plans,
To support national ratification,
To support implementation of specific TFA provisions
,
To align support with on-going national reform programmes
,
To align commitments with on-going regional programmes

PAGE 40: F.1) TRADE FACILITATION AGREEMENT

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Q68: What difficulties do you face, or do you expect to face, in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted ? (You may tick more than 1 box)

Lack of information on funding opportunities ,
Differing priorities of in-country donors ,
Problems accessing external funds,
Accessing the necessary expertise,
Ensuring TFA implementation is a priority in national development planning documents
,
National coordination and demonstration of political will for TFA reform
,
Programming cycles,
Problems in formulating requests,
Problems to quantify TFA implementation needs,
Ensuring coherence with past programmes,
Integrating TFA implementation into on-going programmes
,
Accessing global programmes

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Q69: Which disciplines of the Trade Facilitation Agreement, when adopted, will prove the hardest to implement and where Aid-for-Trade support should be focused?(You may tick more than 1 box)

The Agreement as a whole,
Publication and availability of information,
Appeal and review procedures,
Other measures to enhance impartiality, non-discrimination and transparency
,
Disciplines on fees,
Release and clearance of goods,
Border agency cooperation,
Movement of goods intended for import under customs control
,
Formalities connected with importation, exportation and transit
,
Freedom of transit, Customs cooperation,
Establishment and/or continued operation of national committee

Q70: Additional information.

Respondent skipped this question

PAGE 43: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q71: What have been the key factors in achieving successful reductions in trade costs? (Please choose no more than 5 options)

Private sector engagement and commitment,
Funding from development partners,
Alignment of donor support with national priorities
,
Sustained engagement of development partners,
Sustained political engagement and commitment by national authorities

Q72: Additional information.

Respondent skipped this question

PAGE 44: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

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Q73: What outputs have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Updated customs legislation,
New rules on transit,
Updated customs working practices,
Improved cooperation between border agencies,
New or updated transport infrastructure (roads, bridges, etc.)

Q74: Additional information.

Respondent skipped this question

PAGE 45: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q75: What outcomes have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Reduction in border clearance times,
Increase in customs revenue,
Reduction in informal payments,
Increase in import volumes

Q76: Additional information.

Respondent skipped this question

PAGE 46: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q77: What impacts have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Higher revenues for importers,
Consumer welfare effects

Q78: Additional information.

Respondent skipped this question

PAGE 47: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q79: Which types of actions have achieved the most positive results in reducing trade costs for goods and services? (Please choose no more than 7 options)

Customs reform, Tariff reforms,
Upgrading transport infrastructure,
Improving access to trade finance

Q80: Additional information.

Respondent skipped this question

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PAGE 48: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

Q81: What contribution can reducing trade costs make to the target of inclusive, sustainable growth? (Please choose no more than 7 options)

Increase in exports, Rise in employment,
Moving up value chains,
Diversification in export markets,
Diversification in export products,
Foreign direct investment, Increase in imports

Q82: Additional information.

Respondent skipped this question

PAGE 50: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q83: Has the alignment of Aid-for-Trade support to your national needs and priorities changed since the launch of the Aid-for-Trade Initiative in 2005?

Improved

PAGE 51: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q84: If it has improved, please specify why.(You may tick more than one box)

Better dialogue with donors,
Better dialogue with the private sector

PAGE 52: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q85: Why has the alignment declined?(You may tick more than 1 box)

No opinion

Q86: Additional information.

Respondent skipped this question

PAGE 53: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

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Q87: What impact has the Aid-for-Trade Initiative had since it was launched in 2005?(You may tick more than 1 box)

Increase in resources available for trade development

,

More attention to trade issues in development ,

More priority given by national authorities to trade issues in national development planning

,

More priority given by regional authorities to trade issues in development planning

,

More priority given by private sector to trade issues

,

More priority given by NGOs to trade issues

Q88: Additional information.

Respondent skipped this question

PAGE 54: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q89: What potential future contribution could the Enhanced Integrated Framework for LDCs make to the post-2015 development agenda? (Please choose no more than 5 options)

Mainstreaming of trade issues in national policy ,

Engaging the private sector in national trade and development policy planning

,

Coherence in trade and development policy,

Catalyst for Aid-for-Trade flows ,

Contribution to inclusive, sustainable growth

Q90: Additional information.

Respondent skipped this question

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Q91: What potential future contribution could the Aid-for-Trade Initiative make to the post-2015 development agenda? (Please choose a maximum of 5 options)

Contribution of financing for development,

Contribution to improving the business and regulatory environment

,

Ensuring continued attention to trade issues in development

,

Engaging the private sector in development issues

,

Making a contribution to economic growth and poverty eradication through inclusive, sustainable development

Q92: Additional information.

Respondent skipped this question

Q93: How in your view could the Aid-for-Trade Initiative be improved?

Respondent skipped this question

PAGE 55: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q94: Additional information on "Reducing trade costs and inclusive, sustainable growth". If there is anything you would like to add on the topic of "Reducing trade costs for inclusive, sustainable growth", which you feel has not been covered in this questionnaire, please use this box.

Respondent skipped this question