



PAGE 5: ABOUT YOU

Q1: Respondent

TANZANIA

Q2: About you

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PAGE 7: SECTION 1 : AID-FOR-TRADE PRIORITIES - YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

Q3: Does your national development strategy include trade priorities ? (i.e. Aid-for-Trade priorities)

Yes

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q4: If yes, please indicate your Aid-for-Trade priorities :Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the ones listed below.(1 being the most important)

Trade facilitation	5
Network infrastructure (power, water, telecommunications)	4
Transport infrastructure (airport, roads, rail, port)	3
Network and/or transport infrastructure of a cross border nature	2
Industrialization	1

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Have your Aid-for-Trade priorities changed since 2014?

Yes,

Please specify further the priorities that you selected above, as well as the main problems/obstacles encountered in furthering them. Please include a weblink to the relevant strategy.
www.mof.go.tz/mofdocs/msemaji/Five%202016_17_2020_21.pdf

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: If yes, please rank the top 3 drivers of these changes :(Please choose no more than 3 options)

New national development strategy	1
Industrialization objectives	2
Poverty reduction objectives	3

Additional information on the top 3 drivers of changes in your Aid-for-Trade priorities since 2014.

Tanzania has recently launched its Second Five Years Development Plan which focuses on “Nurturing Industrialization for Economic Transformation and Human Development”

Q7: Have these changes been reflected in your dialogue with development partners?

Yes,

Additional information on how these changes have been reflected in your dialogue with development partners.
 Development Partners were involved in the process of preparing the Five Years Development Plan.

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q8: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 12: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q9: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve?Sustainable Development Goals:

12. Responsible consumption and production ,
10. Reduce inequalities,
9. Industry, innovation and infrastructure ,
8. Decent work and economic growth ,
7. Affordable and clean energy ,
6. Clean water and sanitation , 2. Zero hunger,
1. No poverty

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q10: In your view, can Aid for Trade make a contribution to women's economic empowerment? Yes

Q11: Have you participated in any evaluation process that has been undertaken on the Aid-for-Trade support you receive? Yes

PAGE 15: SECTION 2 : TRADE FACILITATION AGREEMENT

Q12: Is trade facilitation reflected as a priority in your national or regional development policy? (You may tick more than 1 box) Yes, National Development Strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)

PAGE 16: SECTION 2 : TRADE FACILITATION AGREEMENT

Q13: If yes, in which policy document(s) can trade facilitation be found as a priority? (You may tick more than 1 box) National development strategy,
Regional trade agreement(s),
Regional development strategy

PAGE 17: SECTION 2 : TRADE FACILITATION AGREEMENT

Q14: If no, does your government plan to include trade facilitation as a priority in future planning document(s)? (You may tick more than one box) *Respondent skipped this question*

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT

Q15: Please outline the current status of work related to the implementation of the Trade Facilitation Agreement(You may tick more than 1 box) Acceptance of Amendment Protocol ("Trade Facilitation Agreement ratification") awaiting parliamentary or executive approval

Q16: Are you planning to use the flexibilities set out in section II of the Trade Facilitation Agreement ? Yes

PAGE 19: SECTION 2 : TRADE FACILITATION AGREEMENT

Q17: If yes, please specify:(You may tick more than 1 box)

Category A commitments deposited ,
 Category B commitments under preparation ,
 Category C commitments under preparation

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT

Q18: Which disciplines of the Trade Facilitation Agreement are you seeking Aid-for-Trade support to implement?(You may tick more than 1 box)

Art 1: Publication and Availability of Information ,
 Art 6: Disciplines on Fees and Charges Imposed on or in Connection with Importation and Exportation and Penalties
 ,
 Art 9: Movement of Goods Intended for Import under Customs Control
 ,
 Art 12: Customs Cooperation ,
 Additional information on the disciplines of the TFA you are seeking Aid for Trade support to implement particularly with respect to specific measures within articles (e.g. single window, authorized operator, etc.).
 Copy of the result of needs assessment:
 TN/TF/W/143/Rev.7

Q19: Are you engaged in a dialogue with development partners on your Trade Facilitation Agreement implementation needs?

Yes

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT

Q20: If yes, please specify with which development partners you are discussing Trade Facilitation Agreement implementation.

Additional information on the development partners with which you are discussing TFA implementation.
 UNCTAD, TRADEMARK EAST AFRICA

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT

Q21: If no, what difficulties, if any, are you facing in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement?(You may tick more than 1 box)

Respondent skipped this question

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT

Q22: Is there an Aid-for-Trade facilitation project or programme that you wish to showcase as an example of best practice ? No

PAGE 25: SECTION 3 : E-COMMERCE

Q23: Does your government have a national strategy for e-commerce (or other national digital-related strategy)? No

PAGE 26: SECTION 3 : E-COMMERCE

Q24: If yes, please indicate which of the following : (You may tick more than 1 box) *Respondent skipped this question*

Q25: If yes, is this national strategy reflected in your national development strategy? *Respondent skipped this question*

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If no, does your government plan to develop or update your national development strategy to include e-commerce (or other digital-related) priorities? *Respondent skipped this question*

Q27: Does your government plan to develop a separate e-commerce or (other digital-related) strategy ? Yes

PAGE 28: SECTION 3 : E-COMMERCE

Q28: Do you have any mechanism(s) to coordinate your national e-commerce (or other digital strategy) across government ? Coordination ensured by ministry responsible for Information and Communication Technologies

Q29: Does your existing or planned national strategy for e-commerce (or other digital-related) strategy cover issues related to trade in services and/or goods through e-commerce? Yes

PAGE 29: SECTION 3 : E-COMMERCE

Q30: If yes, please indicate which issues are covered in your national e-commerce (or other digital related) strategy:(You may tick more than 1 box)

Infrastructure, Other (please specify),
Additional information on issues covered in your national e-commerce (or other digital related) strategy:
Legal and regulatory framework, Local Content Development. For further information refer National ICT Policy which can be accessed from the website www.mst.go.tz

PAGE 30: SECTION 3 : E-COMMERCE

Q31: For EXPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

Issuance and acceptance of origin certificates ,
On-line fraud,
Problems with on-line payment systems

PAGE 31: SECTION 3 : E-COMMERCE

Q32: For IMPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box)

On-line fraud,
Problems with on-line payment systems

PAGE 32: SECTION 3 : E-COMMERCE

Q33: Please estimate the percentage of goods and services that your country exports and imports internationally through e-commerce / digital channels and the growth of imports and exports through e-commerce / digital channels over the past 3 years.

Percentage of goods exported through e-commerce	No capacity to estimate
Percentage of services exported through e-commerce	No capacity to estimate
Percentage of goods traded as expedited shipments	No capacity to estimate
Growth of imports through e-commerce channels in the past 3 years	No capacity to estimate
Growth of export through e-commerce channels in the past 3 years	No capacity to estimate
Growth of expedited shipments	No capacity to estimate

PAGE 33: SECTION 3 : E-COMMERCE

Q34: For EXPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Unsure

PAGE 34: SECTION 3 : E-COMMERCE

Q35: For IMPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box)

Unsure

PAGE 35: SECTION 3 : E-COMMERCE

Q36: Please indicate how consumers and enterprises connect to the internet.

Fixed broadband	No capacity to estimate
Wifi	No capacity to estimate
Mobile phone	No capacity to estimate
Dial up modem	No capacity to estimate
Other (please specify)	No capacity to estimate

Q37: Please indicate the main issues that enterprises and consumers in your countries have in accessing and using internet services.(You may tick more than 1 box)

Cybercrime laws, Data protection, E-signatures,
On-line fraud, Slow internet connection speeds

PAGE 36: SECTION 3 : E-COMMERCE

Q38: Are electronic payments solutions available in your country?(You may tick more than 1 box)

Yes, e-banking, Yes, mobile money,
Yes, credit or debit card transactions

PAGE 37: SECTION 3 : E-COMMERCE

Q39: If yes, please estimate the percentage of transactions paid electronically in your country (through e-banking, mobile money or e-government):

11-20%

PAGE 38: SECTION 3 : E-COMMERCE

Q40: If no, please outline what is holding back e-banking, mobile money and e-government transactions. (You may tick more than 1 box)

Respondent skipped this question

PAGE 39: SECTION 3 : E-COMMERCE

Q41: Do consumers in your country use mobile phones for domestic and international remittances and fund transfer?

Yes, both domestic and international remittances and fund transfer

PAGE 40: SECTION 3 : E-COMMERCE

Q42: Please indicate which e-government services your country provides:(You may tick more than 1 box)

E-government forms and application downloads ,
On-line submission of forms and applications ,
Electronic payments,
No e-government service provided

PAGE 41: SECTION 3 : E-COMMERCE

Q43: Are Information and Communication Technology support programmes available to support students, workers and Micro, Small and Medium Sized Enterprises (MSMEs)?

Yes

Q44: Is there an Aid-for-E-commerce project or programme that you wish to showcase as an example of best practice?

Yes

PAGE 42: SECTION 3 : E-COMMERCE

Q45: Do you anticipate a need for future assistance in order to meet your e-commerce strategic objectives?

Yes

PAGE 43: SECTION 3 : E-COMMERCE

Q46: If yes, please indicate who you would like to work with to provide this support:(You may tick more than 1 box)

Private sector,
 Corporate foundations / corporate social responsibility schemes
 ,
 South-South partners,
 Multilateral and regional donors, Bilateral donors

PAGE 44: SECTION 3 : E-COMMERCE

Q47: In your view, can growth in e-commerce make a contribution to women's economic empowerment?

Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: Does your national development strategy include trade-related infrastructure development priorities?

Yes

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: If yes, please indicate which trade-related infrastructure sectors feature as priority sectors in your national development strategy.(You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 Maritime transport infrastructure,
 Air transport infrastructure,
 Rail transport infrastructure,
 Road transport infrastructure,
 COMMUNICATION INFRASTRUCTURE,
 Telecommunications infrastructure,
 Network cable infrastructure,
 ENERGY-RELATED INFRASTRUCTURE,
 Energy distribution infrastructure

PAGE 48: SECTION 3 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Does your national development strategy link trade-related infrastructure to the development of related services sectors?

Yes

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please indicate which services trade sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

HEALTH RELATED AND SOCIAL SERVICES ,
 TOURISM AND TRAVEL RELATED SERVICES ,
 TRANSPORT SERVICES (passenger and freight transportation)
 ,
 Adult education services ,
 Higher education services ,
 Secondary education services ,
 EDUCATIONAL SERVICES,
 COMMUNICATION SERVICES,
 RESEARCH AND DEVELOPMENT SERVICES,
 PROFESSIONAL SERVICES

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: Does your national development strategy (or other national economic policy documents) link growth in services capacity and trade to growth in industrial capacity and manufacturing exports?

Yes

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)
 ,
 RESEARCH AND DEVELOPMENT SERVICES,
 COMMUNICATION SERVICES,
 CONSTRUCTION AND RELATED ENGINEERING SERVICES
 ,
 DISTRIBUTION SERVICES (including wholesale and retail trade services)
 ,
 EDUCATIONAL SERVICES,
 TRANSPORT SERVICES (passenger and freight transportation)

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: Which services sectors are growing fastest in your country? (You may tick more than 1 box)

CONSTRUCTION AND RELATED ENGINEERING SERVICES
,
FINANCIAL SERVICES,
TRANSPORT SERVICES (passenger and freight transportation)

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What are the main issues constraining growth in national services capacity? Issues constraining growth : (You may tick more than 1 box)

Access to finance,
Education and vocational training,
Low levels of domestic investment,
Poor information and communication technology network infrastructure

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: What are the main issues constraining growth in your services trade? Issues constraining growth : (You may tick more than 1 box)

Costs of services offered,
Poor information and communication technology network infrastructure
,
Low levels of domestic investment,
Education and vocational training

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: Which services sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits? (You may tick more than 1 box)

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)
,
RESEARCH AND DEVELOPMENT SERVICES,
COMMUNICATION SERVICES,
FINANCIAL SERVICES,
TRANSPORT SERVICES (passenger and freight transportation)

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: Is there an Aid-for-Trade project or programme that you wish to highlight as an example of best practice? No

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q59: Does your national development strategy include actions to improve the investment climate? Yes

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q60: If yes, please specify how: (You may tick more than 1 box)

- By upgrading economic infrastructure to attract Foreign Direct Investment (FDI) in the production sector.
- ,
- By updating investment policy, regulations and/or strategy
- ,
- By establishing an investment authority, investment promotion agency (IPA) and/or investment development agency

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q61: What actions have you taken to improve the investment climate in the past 5 years ? (You may tick more than 1 box)

- Updating investment policy, regulations and/or strategy
- ,
- Reforming an existing investment authority, investment promotion agency (IPA) and/or investment development agency
- ,
- Focusing on public governance and institutions ,
- Focusing on investment policy implementation and enforcement
- ,
- Facilitating entry and operations of foreign investors

PAGE 60: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q62: Are development partners supporting investment climate reforms ? Yes

Q63: If yes, is there a project or programme that you wish to highlight as an example of best practice? No

PAGE 61: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q64: Does your national development strategy seek to attract investment in particular services sectors? If so, please identify which ones. (You may tick more than 1 box)

COMMUNICATION SERVICES,
CONSTRUCTION AND RELATED ENGINEERING SERVICES
,
FINANCIAL SERVICES,
TOURISM AND TRAVEL RELATED SERVICES ,
TRANSPORT SERVICES (passenger and freight transportation)

PAGE 62: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q65: Can the development of services capacity and trade contribute to women's economic empowerment ?

Yes

PAGE 63: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q66: If yes, please specify which services sectors in your country may have particular impact on women's economic empowerment?Services sectors:(You may tick more than 1 box)

DISTRIBUTION SERVICES (including wholesale and retail trade services)
,
FINANCIAL SERVICES,
TOURISM AND TRAVEL RELATED SERVICES ,
TRANSPORT SERVICES (passenger and freight transportation)

PAGE 64: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q67: In your view, can services trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 65: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q68: If yes, please specify which Sustainable Development Goals (SDGs) you think that growth in services trade may help.Sustainable Development Goals:(You may tick more than 1 box)

9. Industry, innovation and infrastructure ,
8. Decent work and economic growth ,
7. Affordable and clean energy ,
3. Good health and well-being , 1. No poverty

PAGE 66: END OF SURVEY

Q69: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Respondent skipped this question
