



PAGE 5: ABOUT YOU

Q1: Country or customs territory	SPAIN
Q2: About you	
Name	Rocio Frutos Ibor (*translated)
Position	Deputy Director-General of EU Trade Policy and Industrial Products
Ministry or Organization	Ministry of Economy, Industry and Competitiveness
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PAGE 7: SECTION 1: AID-FOR-TRADE PRIORITIES

Q3: Do you have an Aid-for-Trade Strategy?	Yes
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Q4: If no, please indicate if your development policy includes trade priorities.	<i>Respondent skipped this question</i>
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PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. If yes, please rank the top 5 priorities areas among the items listed.(1 being the most important)

Trade facilitation	1
Transport infrastructure (airport, roads, rail, port)	2
Connecting to value chains	4
Adjustment costs	5
Regional integration	3

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: Has your Aid-for-Trade strategy changed since 2014?

Yes

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Q7: If yes, what are the top 3 drivers of these changes?(Please choose no more than 3 options)

2030 Sustainable Development Goals

2

Trade Facilitation Agreement implementation

1

PAGE 12: AID-FOR-TRADE PRIORITIES

Q8: How has your Aid-for-Trade spending changed since 2014?

More than 10% reduction,
Additional information on changes to your Aid-for-Trade spending since 2014.
Aid for Trade has been conditioned by a process of budget consolidation in recent years.

Q9: How do you expect your Aid-for-Trade spending to change in the next 5 years?

Unsure,
Additional information on how you expect your Aid-for-Trade spending to change in the next 5 years.
Recent government change.

Q10: Looking ahead, what changes do you expect to your Aid-for-Trade strategy in the next 5 years?

Additional information on changes you expect to your Aid-for-Trade strategy in the next 5 years.
Recent government change.

Q11: Are you engaging with the private sector in the design, delivery and monitoring of your Aid-for-Trade programmes?

Yes

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q12: If yes, how are you engaging with the private sector:

Project or programme identification,
Project or programme evaluation

PAGE 14: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q13: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 15: SECTION 1: AID-FOR-TRADE PRIORITIES

Q14: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve? Sustainable Development Goals:

1. No poverty, 5. Gender equality,
8. Decent work and economic growth ,
9. Industry, innovation and infrastructure ,
10. Reduce inequalities,
12. Responsible consumption and production ,
13. Climate action, 17. Partnership for the goals

PAGE 16: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q15: Are you integrating women's economic empowerment into your Aid-for-Trade programmes?

Yes,

Additional information on how women's economic empowerment is being integrated into your Aid-for-Trade programmes? (e.g. indicating how these programmes are attempting to impact women and marginalized groups)

The gender perspective is embodied in all actions of Spanish cooperation (including Aid for Trade and financially reimbursable cooperation). Operators to be financed should promote gender equality and human rights.

Q16: Have you undertaken an evaluation of your Aid-for-Trade support?

Unsure

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q17: Is trade facilitation reflected as a priority in your Aid-for-Trade programming? (You may tick more than 1 box)

Yes, Aid-for-Trade strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)

Q18: Are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement?

Yes, direct national programming/project support,

Additional information on Aid-for-Trade support to implement the Trade Facilitation Agreement. Currently-provided support focuses on the possibility of sharing our facilities and experience in technical assistance projects relating to trade facilitation training.

PAGE 19: SECTION 2: TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q19: If yes, how are you programming Trade Facilitation Agreement implementation support?(You may tick more than 1 box)

As part of on-going programmes offering national support for Trade Facilitation Agreement implementation

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q20: In which regions are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement? (You may tick more than one box)

North Africa and the Middle East,
Sub-Saharan Africa,
Latin America and the Caribbean

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q21: For implementation of which disciplines of the Trade Facilitation Agreement are you providing Aid-for-Trade support?(You may tick more than 1 box)

Other (please specify),
Additional information on disciplines of the Trade Facilitation Agreement for which you are providing Aid-for-Trade support, for example with respect to specific measures within articles (e.g. single window, authorized operator, etc.).
Currently-provided support focuses on the possibility of sharing our facilities and experience in technical assistance projects relating to trade facilitation training.

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q22: What difficulties, if any, are you facing in programming and providing support to partner countries or regional economic communities to implement the Trade Facilitation Agreement?(You may tick more than 1 box)

Accessing the necessary expertise,
Ensuring TFA implementation is a priority in national development planning documents
,
National coordination and demonstration of political will for TFA reform

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q23: Are you working with the private sector to support implementation of the Trade Facilitation Agreement?

Yes

PAGE 24: SECTION 2 : TRADE FACILITATION IMPLEMENTATION SUPPORT

Q24: If yes, how are you engaging with the private sector:(You may tick more than 1 box)

Project or programme identification,
Project or programme evaluation

PAGE 26: SECTION 3 : E-COMMERCE

Q25: Does e-commerce (or other digital strategy) feature among the priorities in your national development policy? Yes

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If yes, please indicate which of the following is included: (You may tick more than 1 box)

Information and Communication Technology (ICT) development

,

Broadband development, E-commerce development,

Other digital strategy (please specify e.g. business, e-learning, e-health, etc.)

,

Additional information to elaborate on how e-commerce (or other digital strategy) features in your national development strategy.

The Digital Agenda for Spain is committed to the EU's objective of ensuring that by 2015, at least 50% of the population will be buying online and 33% of SMEs will conduct online purchases or sales. Other elements of the country's digital policy (Digital Agenda) are: building confidence in the digital environment and encouraging the internationalization of Spanish business; promoting R&D&I in ICT; and fostering digital inclusion and literacy and the training of new ICT professionals.

PAGE 28: SECTION 3: E-COMMERCE

Q27: Do you have any special policy initiatives that cover the area of e-commerce (or other digital strategy)?

Yes,

Additional information on any special policy initiatives that cover the area of e-commerce (or other digital strategy) and add a weblink to the special policy initiative.

Promoting the internationalization of Spanish business: this initiative puts forward measures to encourage the use of ICT in business, to foster electronic trade between SMEs, and to develop an innovative digital content industry. Strengthening trust in the digital environment: Establishing a climate of trust in the digital sector is a prerequisite for the development of e commerce. The Digital Agenda for Spain envisages three lines of action: to boost the confidence services market; to build up the capacity for monitoring and permanent diagnosis of digital confidence; and to promote the excellence of organizations in the field of digital confidence.

PAGE 29: SECTION 3: E-COMMERCE

Q28: Does e-commerce feature in your in-country dialogues with partner countries?

Yes

PAGE 30: SECTION 3: E-COMMERCE

Q29: If yes, please indicate which of the following is included: (You may tick more than 1 box)

E-commerce development, E-government,
Additional information on how e-commerce features in your in-country dialogues.
The EU is in the process of developing the Digital Single Market. At the same time, it participates in digital agreements that include chapters on e-commerce: TiSA, TTIP, EU Japan FTA. We are also taking part in the discussions under the Work Programme on Electronic Commerce with a view to achieving an outcome at the Eleventh Ministerial Conference to be held in Argentina in 2017.

Q30: If yes, please indicate how demand from partner countries for e-commerce support has grown in the past 5 years:

Significant growth in demand for support

PAGE 31: SECTION 3: E-COMMERCE

Q31: Does e-commerce feature in your dialogues with regional partners e.g. regional economic communities or transport corridors?

Yes

PAGE 32: SECTION 3 : E-COMMERCE

Q32: If yes, please indicate which of the following : (You may tick more than 1 box)

Broadband development, E-commerce development,
E-government, Telecommunications strategy,
Additional information on how e-commerce features in your dialogues with regional partners e.g. regional economic corridors or transport corridors.
One of the actions under the EU's Digital Single Market Strategy is directed towards price harmonization of cross border parcel delivery services between member States in order to promote purchases by European citizens from other member States.

Q33: If yes, please indicate how demand from regional partners for e-commerce support has grown in the past 5 years:

Significant growth in demand for support

PAGE 33: SECTION 3 : E-COMMERCE

Q34: What types of support are you offering for e-commerce development?(You may tick more than 1 box)

Broadband infrastructure development,
 Information and Communication Technology (ICT) infrastructure upgrading
 ,
 Information and Communication Technology (ICT) skills and training
 ,
 Information and Communication Technology (ICT) training for micro, small and medium sized enterprises (MSMEs)
 ,
 Support for E-government strategies,
 Support for regulatory frameworks for E-government

PAGE 34: SECTION 3 : E-COMMERCE

Q35: Are you working with the private sector to support growth in e-commerce in partner countries and regions?

Yes,
 Additional information on you are working with the private sector to support growth in e-commerce in partner countries and regions.
 In the development of ultra-fast networks (5G).

PAGE 35: SECTION 3: E-COMMERCE

Q36: Based on your experience of e-commerce support programmes, please indicate the main issues that firms and consumers in your partner countries face in accessing and using internet services?(You may tick more than 1 box)

Other regulatory issues (please specify) ,
 Additional information on your experience of the main issues that firms that firms and consumers in your partner countries face in accessing and using internet services.
 High costs, customs duties and returning goods.

PAGE 36: SECTION 3 : E-COMMERCE

Q37: What are the most common trade issues that you encounter in your e-commerce support programmes? (You may tick more than 1 box)

Absence of, or difficulties in, using electronic single window for customs or border clearance
 ,
 High shipping costs,
 Non-acceptance of E-certification, On-line fraud,
 Problems with determination and payment of customs duties or other duties

PAGE 37: E-COMMERCE

Q38: Do you anticipate a growth in future demand from partner countries and regional partners in the area of e-commerce?

Yes

PAGE 38: SECTION 3 : E-COMMERCE

Q39: If yes, please elaborate:

Significant growth in demand for support

PAGE 39: SECTION 3 : E-COMMERCE

Q40: In your view, can growth in e-commerce in partner countries and regions make a contribution to women's economic empowerment?

Yes,

Additional information on how growth in e-commerce in partner countries and regions can make a contribution to women's economic empowerment. The Digital Agenda for Spain comprises a plan of action for the equality of women and men in the information society, developed by the Instituto de la Mujer (Institute for Women). This plan envisages digital inclusion measures to narrow the digital gender gap in terms of access to and use of the Internet, the promotion of female ICT entrepreneurship, and the development of follow up indicators.

PAGE 41: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q41: Does your development policy or Aid-for-Trade strategy include trade-related infrastructure development priorities?

Yes

PAGE 42: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q42: Do you have any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically?

Yes,

Additional information on any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically. Under the Digital Agenda for Spain, there are various trade related infrastructure initiatives: deployment of networks to guarantee digital connectivity, with a focus on the development of ultra-fast networks. Spain is committed to the EU objective of giving every European access to 30 Mbps connectivity, and at least 50% of the households more than 100 Mbps in 2015.

PAGE 43: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q43: Does trade-related infrastructure feature in your in-country dialogues with partner countries? Yes

PAGE 44: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q44: If yes, please indicate which of the following : (You may tick more than 1 box)

Telecommunications infrastructure,
 Network cable infrastructure,
 Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.)

PAGE 45: SECTION 4 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q45: Does trade-related infrastructure feature in your dialogues with regional partners (e.g. regional economic communities or transport corridors)? Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q46: If yes, please indicate which of the following services trade sectors feature as priority sectors in your national development strategy :(You may tick more than 1 box)

Air transport infrastructure,
 Road transport infrastructure,
 Maritime transport infrastructure,
 Telecommunications infrastructure

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q47: Do your programmes link trade-related infrastructure to the development of related services sectors? Unsure

PAGE 48: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: If yes, please specify which services sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box) *Respondent skipped this question*

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: Which service sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits in partner countries? (You may tick more than 1 box)

PROFESSIONAL SERVICES,
 COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)
 ,
 COMMUNICATION SERVICES,
 FINANCIAL SERVICES,
 TRANSPORT SERVICES (passenger and freight transportation)

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Do your development programmes link growth in services capacity and services trade to growth in industrial capacity and manufacturing exports?

Unsure

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

Respondent skipped this question

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: What are the main issues constraining growth in national services capacity and trade in your partner countries? Issues constraining growth : (You may tick more than 1 box)

Respondent skipped this question

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: Does your Aid-for-Trade programming include actions to improve the investment climate in partner countries?

Yes

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: If yes, please specify how: (You may tick more than 1 box)

By providing assistance to update investment policy, regulations and/or strategy
 ,

By training officials

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What Aid-for-Trade actions have you taken to support national or regional initiatives to improve the investment climate in partner countries during the past 5 years? (You may tick more than 1 box)

Signing a bilateral investment treaty(ies) or other investment agreements

Signing investment agreements focused on investment promotion and facilitation

Training officials,

Updating investment policy, regulations and/or strategy

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: Are you providing specific assistance and capacity building to help LDCs utilize services waiver opportunities?

Yes

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: If yes, what kind of support are you providing? (You may tick more than 1 box)

Special priority to LDC services and service suppliers, including measures responding to the LDC Collective Request

Training of LDC professionals and services suppliers relating to preference benefits available

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: In your view, can the development of services trade contribute to women's economic empowerment?

Yes

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q59: If yes, please specify in which services sectors? Services sectors:(You may tick more than 1 box)

BUSINESS SERVICES AND PROFESSIONAL SERVICES

EDUCATION SERVICES,

ENVIRONMENTAL SERVICES,

HEALTH AND SOCIAL SERVICES

PAGE 60: END OF SURVEY

Q60: CONSULTATION Please list other ministries/agencies consulted in preparing this questionnaire reply.

Respondent skipped this question
