



PAGE 5: ABOUT YOU

Q1: Country or customs territory

PORTUGAL

Q2: About you

Name

Nuno Vaz

Position

Expert

Ministry or Organization

Camões - Institute for C-operation and
Language

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PAGE 7: SECTION 1: AID-FOR-TRADE PRIORITIES

Q3: Do you have an Aid-for-Trade Strategy?

No

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

**Q4: If no, please indicate if your development policy
includes trade priorities.**

Yes

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. If yes, please rank the top 5 priorities areas among the items listed.(1 being the most important)

Trade policy analysis, negotiations and implementation	4
Network infrastructure (power, water, telecommunications)	1
Transport infrastructure (airport, roads, rail, port)	3
Network and/or transport infrastructure of a cross border nature	5
Connecting to value chains	2

Additional information : please specify further the priorities that you selected above as well as the main problems/obstacles encountered in furthering them and provide a weblink to the relevant strategy.

Trade is mentioned in our development policy strategy as an important driver for development. Portuguese Co-operation aligns with our partner's priorities, and adapts to our partner's needs. Conceito Estratégico da Cooperação Portuguesa 2014-2020: <http://www.instituto-camoes.pt/sobre/sobre-nos/gestao-sobrenos/arquivo-sobre-nos/1004-conceito-estrategico-da-cooperacao-portuguesa-historico/15613-conceito-estrategico-da-cooperacao-portuguesa-2014-2020-historico>

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: Has your Aid-for-Trade strategy changed since 2014?	No
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PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q7: If yes, what are the top 3 drivers of these changes? (Please choose no more than 3 options)	<i>Respondent skipped this question</i>
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PAGE 12: AID-FOR-TRADE PRIORITIES

Q8: How has your Aid-for-Trade spending changed since 2014?	More than 10% reduction
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Q9: How do you expect your Aid-for-Trade spending to change in the next 5 years?	Unsure
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Q10: Looking ahead, what changes do you expect to your Aid-for-Trade strategy in the next 5 years?

Alignment with the Sustainable Development Goals ,
 More focus on climate change and green growth ,
 More focus on gender equality ,
 More focus on private sector development ,
 Additional information on changes you expect to your Aid-for-Trade strategy in the next 5 years.
 Trade objectives in the framework of our development policy shall be more aligned with the SDG's; on private sector development and on our partners changing priorities.

Q11: Are you engaging with the private sector in the design, delivery and monitoring of your Aid-for-Trade programmes?

Yes

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q12: If yes, how are you engaging with the private sector:

Project or programme implementation ,
 Project or programme financing ,
 Additional information on how you are engaging with the private sector in the design, delivery and monitoring of your Aid-for-Trade programmes.
 Representatives of the private sector, both in Portugal and in our partner countries, are invited to participate in the design of our long term bilateral programming instruments.

PAGE 14: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q13: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 15: SECTION 1: AID-FOR-TRADE PRIORITIES

Q14: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve? Sustainable Development Goals:

1. No poverty , 5. Gender equality ,
 8. Decent work and economic growth ,
 9. Industry, innovation and infrastructure ,
 10. Reduce inequalities ,
 11. Sustainable cities and communities ,
 12. Responsible consumption and production

PAGE 16: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q15: Are you integrating women's economic empowerment into your Aid-for-Trade programmes?

Yes,

Additional information on how women's economic empowerment is being integrated into your Aid-for-Trade programmes? (e.g. indicating how these programmes are attempting to impact women and marginalized groups)

This is a cross-cutting concern in our development co-operation policy and projects

Q16: Have you undertaken an evaluation of your Aid-for-Trade support?

No,

Additional information on the evaluation of your Aid-for-Trade support. (Please include information on the review's finding and/or a weblink to the evaluation document)

Not specifically, but these areas are addressed under the regular evaluation of development projects.

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q17: Is trade facilitation reflected as a priority in your Aid-for-Trade programming? (You may tick more than 1 box)

No,

Additional information on how trade facilitation is reflected as a priority in your Aid-for-Trade programming.
Not specifically.

Q18: Are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement?

No,

Additional information on Aid-for-Trade support to implement the Trade Facilitation Agreement.
Indirect contribution to areas covered

PAGE 19: SECTION 2: TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q19: If yes, how are you programming Trade Facilitation Agreement implementation support?(You may tick more than 1 box)

Respondent skipped this question

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q20: In which regions are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement? (You may tick more than one box)

Respondent skipped this question

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q21: For implementation of which disciplines of the Trade Facilitation Agreement are you providing Aid-for-Trade support?(You may tick more than 1 box)

Respondent skipped this question

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q22: What difficulties, if any, are you facing in programming and providing support to partner countries or regional economic communities to implement the Trade Facilitation Agreement?(You may tick more than 1 box)

Respondent skipped this question

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q23: Are you working with the private sector to support implementation of the Trade Facilitation Agreement?

Respondent skipped this question

PAGE 24: SECTION 2 : TRADE FACILITATION IMPLEMENTATION SUPPORT

Q24: If yes, how are you engaging with the private sector:(You may tick more than 1 box)

Respondent skipped this question

PAGE 26: SECTION 3 : E-COMMERCE

Q25: Does e-commerce (or other digital strategy) feature among the priorities in your national development policy?

Yes

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If yes, please indicate which of the following is included: (You may tick more than 1 box)

E-government

PAGE 28: SECTION 3: E-COMMERCE

Q27: Do you have any special policy initiatives that cover the area of e-commerce (or other digital strategy)?

No

PAGE 29: SECTION 3: E-COMMERCE

Q28: Does e-commerce feature in your in-country dialogues with partner countries?

No

PAGE 30: SECTION 3: E-COMMERCE

Q29: If yes, please indicate which of the following is included: (You may tick more than 1 box)

Respondent skipped this question

Q30: If yes, please indicate how demand from partner countries for e-commerce support has grown in the past 5 years:

Respondent skipped this question

PAGE 31: SECTION 3: E-COMMERCE

Q31: Does e-commerce feature in your dialogues with regional partners e.g. regional economic communities or transport corridors?

Respondent skipped this question

PAGE 32: SECTION 3 : E-COMMERCE

Q32: If yes, please indicate which of the following : (You may tick more than 1 box)

Respondent skipped this question

Q33: If yes, please indicate how demand from regional partners for e-commerce support has grown in the past 5 years:

Respondent skipped this question

PAGE 33: SECTION 3 : E-COMMERCE

Q34: What types of support are you offering for e-commerce development?(You may tick more than 1 box)

None

PAGE 34: SECTION 3 : E-COMMERCE

Q35: Are you working with the private sector to support growth in e-commerce in partner countries and regions?

Unsure

PAGE 35: SECTION 3: E-COMMERCE

Q36: Based on your experience of e-commerce support programmes, please indicate the main issues that firms and consumers in your partner countries face in accessing and using internet services?(You may tick more than 1 box)

Additional information on your experience of the main issues that firms and consumers in your partner countries face in accessing and using internet services.
Answers provided based on perception. No partner countries were consulted

PAGE 36: SECTION 3 : E-COMMERCE

Q37: What are the most common trade issues that you encounter in your e-commerce support programmes? (You may tick more than 1 box)

Additional information on the most common trade issues that you encounter in your e-commerce support programmes.
Answers provided based on perception. No partner countries were consulted

PAGE 37: E-COMMERCE

Q38: Do you anticipate a growth in future demand from partner countries and regional partners in the area of e-commerce?

Yes

PAGE 38: SECTION 3 : E-COMMERCE

Q39: If yes, please elaborate:

Some growth in demand for support

PAGE 39: SECTION 3 : E-COMMERCE

Q40: In your view, can growth in e-commerce in partner countries and regions make a contribution to women's economic empowerment?

Yes

PAGE 41: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q41: Does your development policy or Aid-for-Trade strategy include trade-related infrastructure development priorities?

Unsure,

Additional information on how your development policy or Aid-for Trade strategy includes trade-related infrastructure development priorities.
Our credit lines are most commonly used to expand infrastructures, including trade related infrastructures

PAGE 42: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q42: Do you have any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically?

No,

Additional information on any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically.
Not specifically, but our credit lines are directed to this area.

PAGE 43: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q43: Does trade-related infrastructure feature in your in-country dialogues with partner countries?

Yes

PAGE 44: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q44: If yes, please indicate which of the following : (You may tick more than 1 box)

COMMUNICATION INFRASTRUCTURE,
ENERGY-RELATED INFRASTRUCTURE

PAGE 45: SECTION 4 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q45: Does trade-related infrastructure feature in your dialogues with regional partners (e.g. regional economic communities or transport corridors)?

Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q46: If yes, please indicate which of the following services trade sectors feature as priority sectors in your national development strategy :(You may tick more than 1 box)

Other (please specify)

We try to meet our partner's priorities, so we don't narrow the scope of the dialogue beforehand

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q47: Do your programmes link trade-related infrastructure to the development of related services sectors?

Unsure

PAGE 48: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: If yes, please specify which services sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

Respondent skipped this question

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: Which service sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits in partner countries? (You may tick more than 1 box)

PROFESSIONAL SERVICES,
CONSTRUCTION AND RELATED ENGINEERING SERVICES
,
TOURISM AND TRAVEL RELATED SERVICES

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Do your development programmes link growth in services capacity and services trade to growth in industrial capacity and manufacturing exports?

Unsure

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

Respondent skipped this question

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: What are the main issues constraining growth in national services capacity and trade in your partner countries? Issues constraining growth : (You may tick more than 1 box)

Low levels of foreign direct investment ,
National monopolies,
Poor transport infrastructure (maritime, inland waterway, air, rail, road)
,
Low levels of domestic investment ,
Limited access to export markets,
Licensing requirements,
Foreign ownership restrictions

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: Does your Aid-for-Trade programming include actions to improve the investment climate in partner countries?

Yes

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: If yes, please specify how: (You may tick more than 1 box)

By providing assistance to update investment policy, regulations and/or strategy

,

By training officials,

By upgrading economic infrastructure to attract foreign direct investment (in the production sector)

,

Additional information on actions to improve investment climate in partner countries.
Examples of projects financed by the Portuguese Co-operation: -Technical cooperation on public sector financial management (East-Timor) - Commission for the Cambial Cooperation Agreement between Portugal and Cape Verde / Macro-economic Monitoring Unit - Economic Cooperation Agreement with São Tomé e Príncipe - Technical cooperation in public finances (Mozambique) - Program of customs Cooperation in the scope of the CPLP (LDC's unspecified) - Cluster of Portuguese Cooperation (East-Timor) - NGO Agha Khan - Program for rural development of Cape Delgado Coast (Mozambique)

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What Aid-for-Trade actions have you taken to support national or regional initiatives to improve the investment climate in partner countries during the past 5 years? (You may tick more than 1 box)

Focusing on public governance and institutions ,

Signing investment agreements focusing on investor/investment treatment and protection

,

Training officials, None,

Additional information on Aid-for-Trade actions to support national or regional initiatives to improve investment climate reforms in partner countries in the past 5 years.

Our strategy is mainly to build capacity, for our partners to regulate the sector and implement their own priorities. Agreements to avoid Double Taxation

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: Are you providing specific assistance and capacity building to help LDCs utilize services waiver opportunities? No

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: If yes, what kind of support are you providing? (You may tick more than 1 box) *Respondent skipped this question*

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: In your view, can the development of services trade contribute to women's economic empowerment? Yes

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q59: If yes, please specify in which services sectors? Services sectors:(You may tick more than 1 box) BUSINESS SERVICES AND PROFESSIONAL SERVICES
,
EDUCATION SERVICES,
DISTRIBUTION SERVICES,
HEALTH AND SOCIAL SERVICES

PAGE 60: END OF SURVEY

Q60: CONSULTATIONPlease list other ministries/agencies consulted in preparing this questionnaire reply. Ministry of Economy and MFA, Common Trade Policy Services
