



PAGE 5: ABOUT YOU

Q1: Country or customs territory

NEW ZEALAND

Q2: About you

Name

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PAGE 7: SECTION 1: AID-FOR-TRADE PRIORITIES

Q3: Do you have an Aid-for-Trade Strategy?

Yes

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q4: If no, please indicate if your development policy includes trade priorities.

Respondent skipped this question

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q5: Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. If yes, please rank the top 5 priorities areas among the items listed.(1 being the most important)

Trade policy analysis, negotiations and implementation	2
Trade facilitation	4
Network infrastructure (power, water, telecommunications)	1
Transport infrastructure (airport, roads, rail, port)	3
Services development	5

Additional information : please specify further the priorities that you selected above as well as the main problems/obstacles encountered in furthering them and provide a weblink to the relevant strategy.

The New Zealand Aid Programme is focused on supporting sustainable economic development in the Pacific. Investment priorities for 2015-2019 include economic infrastructure (renewable energy, ICT and transport), productive capacity building (agriculture, fisheries, and tourism) and trade policy, negotiations and facilitation. A link to the NZ Aid Programme's 2015-2019 Strategic Plan and Investment Priorities documents can be found here: <https://www.mfat.govt.nz/en/aid-and-development/our-approach-to-aid/>

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: Has your Aid-for-Trade strategy changed since 2014? No

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q7: If yes, what are the top 3 drivers of these changes? (Please choose no more than 3 options) *Respondent skipped this question*

PAGE 12: AID-FOR-TRADE PRIORITIES

Q8: How has your Aid-for-Trade spending changed since 2014? More than 10% increase ,
Additional information on changes to your Aid-for-Trade spending since 2014.
The New Zealand Government increased its ODA for the funding period 2015/16 to 2017/18 from NZ\$1.5 billion to NZ\$1.7 billion. The New Zealand Aid Programme has also consolidated its investment priorities, with 7 out of 12 priorities categorised as Aid for Trade: Renewable Energy, Agriculture, ICT, Fisheries, Tourism, Trade and Labour Mobility, and Economic Governance.

Q9: How do you expect your Aid-for-Trade spending to change in the next 5 years?

No change,

Additional information on how you expect your Aid-for-Trade spending to change in the next 5 years. The New Zealand Aid Programme's Strategic Plan and Investment Priorities are set out to 2019. If New Zealand has a change of government at the next general election in 2017, there may be some changes to the Aid Programme's strategic direction.

Q10: Looking ahead, what changes do you expect to your Aid-for-Trade strategy in the next 5 years?

More focus on gender equality,

More focus on private sector development,

More focus on regional integration,

More focus on results,

More focus on trade facilitation,

Additional information on changes you expect to your Aid-for-Trade strategy in the next 5 years. New Zealand places priority on implementation of the Sustainable Development Goals and WTO Trade Facilitation Agreement and the New Zealand Aid Programme is well aligned to deliver on New Zealand's obligations under both.

Q11: Are you engaging with the private sector in the design, delivery and monitoring of your Aid-for-Trade programmes?

Yes

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q12: If yes, how are you engaging with the private sector:

Project or programme identification,

Project or programme implementation,

Project or programme financing,

Project or programme evaluation,

Private sector associations in partner countries,

Private sector associations in donor country,

Individual companies

PAGE 14: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q13: In your view, can Aid for Trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 15: SECTION 1: AID-FOR-TRADE PRIORITIES

Q14: If yes, please specify which Sustainable Development Goals (SDGs) you think that Aid for Trade may help to achieve? Sustainable Development Goals:

- 7. Affordable and clean energy ,
- 8. Decent work and economic growth ,
- 17. Partnership for the goals,
- 10. Reduce inequalities,
- 9. Industry, innovation and infrastructure

PAGE 16: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q15: Are you integrating women's economic empowerment into your Aid-for-Trade programmes?

Yes,

Additional information on how women's economic empowerment is being integrated into your Aid-for-Trade programmes? (e.g. indicating how these programmes are attempting to impact women and marginalized groups)
 Alongside efforts to create employment opportunities for women and equitable access to the public services New Zealand invests in, the New Zealand Aid Programme will pursue the inclusion of women and men in decision-making opportunities across all investment priorities.

Q16: Have you undertaken an evaluation of your Aid-for-Trade support?

Yes,

Additional information on the evaluation of your Aid-for-Trade support. (Please include information on the review's finding and/or a weblink to the evaluation document)
 New Zealand Aid Programme evaluations are primarily undertaken at an activity, sector or country programme level. As such a large proportion of the New Zealand Aid Programme contributes to Aid for Trade outcomes, we have not undertaken an overall evaluation of our Aid for Trade investments. Activity, sector and country programme evaluations can be found on MFAT's website: <https://www.mfat.govt.nz/en/aid-and-development/our-approach-to-aid/evaluation-and-research/>

PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q17: Is trade facilitation reflected as a priority in your Aid-for-Trade programming? (You may tick more than 1 box)

Yes, Aid-for-Trade strategy with a broader conception of trade facilitation (e.g. trade and transport facilitation)

Additional information on how trade facilitation is reflected as a priority in your Aid-for-Trade programming.

The New Zealand Aid Programme's 'Trade and Labour Mobility' investment priority includes 'improve trade facilitation and market access with implementation assistance for the Pacific Agreement on Closer Economic Relations (PACER) Plus, and support to improve biosecurity and customs systems' as a focus area. For reference, see p20 of the New Zealand Aid Programme Investment Priorities 2015-19: <https://www.mfat.govt.nz/en/aid-and-development/our-approach-to-aid/>

Q18: Are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement?

No,

Additional information on Aid-for-Trade support to implement the Trade Facilitation Agreement.

The New Zealand Aid Programme provides support for trade facilitation in the Pacific. Additional support to implement the TFA can be included on the PACER Plus regional implementation work programme, once it enters into force and if requested and prioritised by the Parties (expected to be the 14 Pacific Forum Island Countries).

PAGE 19: SECTION 2: TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q19: If yes, how are you programming Trade Facilitation Agreement implementation support?(You may tick more than 1 box)

Respondent skipped this question

PAGE 20: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q20: In which regions are you providing Aid-for-Trade support to implement the Trade Facilitation Agreement? (You may tick more than one box)

Respondent skipped this question

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q21: For implementation of which disciplines of the Trade Facilitation Agreement are you providing Aid-for-Trade support?(You may tick more than 1 box)

Respondent skipped this question

PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q22: What difficulties, if any, are you facing in programming and providing support to partner countries or regional economic communities to implement the Trade Facilitation Agreement?(You may tick more than 1 box)

Respondent skipped this question

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT IMPLEMENTATION SUPPORT

Q23: Are you working with the private sector to support implementation of the Trade Facilitation Agreement?

Respondent skipped this question

PAGE 24: SECTION 2 : TRADE FACILITATION IMPLEMENTATION SUPPORT

Q24: If yes, how are you engaging with the private sector:(You may tick more than 1 box)

Respondent skipped this question

PAGE 26: SECTION 3 : E-COMMERCE

Q25: Does e-commerce (or other digital strategy) feature among the priorities in your national development policy?

Yes

PAGE 27: SECTION 3 : E-COMMERCE

Q26: If yes, please indicate which of the following is included: (You may tick more than 1 box)

Other digital strategy (please specify e.g. business, e-learning, e-health, etc.)

,

Telecommunications strategy, E-government,

Broadband development,

Information and Communication Technology (ICT) development

,

Additional information to elaborate on how e-commerce (or other digital strategy) features in your national development strategy.

Additional strategic areas for ICT development include education and health sectors.

PAGE 28: SECTION 3: E-COMMERCE

Q27: Do you have any special policy initiatives that cover the area of e-commerce (or other digital strategy)?

Yes,

Additional information on any special policy initiatives that cover the area of e-commerce (or other digital strategy) and add a weblink to the special policy initiative.

Specific policy initiatives focus on the development of connectivity solutions and cyber safety initiatives.

PAGE 29: SECTION 3: E-COMMERCE

Q28: Does e-commerce feature in your in-country dialogues with partner countries?

Yes

PAGE 30: SECTION 3: E-COMMERCE

Q29: If yes, please indicate which of the following is included: (You may tick more than 1 box)

Telecommunications strategy,

Broadband development,

Information and Communication Technology (ICT) development

Q30: If yes, please indicate how demand from partner countries for e-commerce support has grown in the past 5 years:

Significant growth in demand for support

PAGE 31: SECTION 3: E-COMMERCE

Q31: Does e-commerce feature in your dialogues with regional partners e.g. regional economic communities or transport corridors?

Yes

PAGE 32: SECTION 3 : E-COMMERCE

Q32: If yes, please indicate which of the following : (You may tick more than 1 box)

Broadband development,

Information and Communication Technology (ICT) development

Q33: If yes, please indicate how demand from regional partners for e-commerce support has grown in the past 5 years:

Significant growth in demand for support

PAGE 33: SECTION 3 : E-COMMERCE

Q34: What types of support are you offering for e-commerce development?(You may tick more than 1 box)

Telecommunications regulatory policy support,
 Telecommunications infrastructure,
 Information and Communication Technology (ICT) regulatory policy support
 ,
 Information and Communication Technology (ICT) infrastructure upgrading
 ,
 Broadband infrastructure development

PAGE 34: SECTION 3 : E-COMMERCE

Q35: Are you working with the private sector to support growth in e-commerce in partner countries and regions?

Yes

PAGE 35: SECTION 3: E-COMMERCE

Q36: Based on your experience of e-commerce support programmes, please indicate the main issues that firms and consumers in your partner countries face in accessing and using internet services?(You may tick more than 1 box)

Slow internet connection speeds, Cybercrime laws,
 Cost of mobile phone subscription ,
 Cost of broadband subscription ,
 Access to labour with necessary technical skills

PAGE 36: SECTION 3 : E-COMMERCE

Q37: What are the most common trade issues that you encounter in your e-commerce support programmes? (You may tick more than 1 box)

Difficulties accessing third-party payment services ,
 No customs or low de minimis threshold ,
 Additional information on the most common trade issues that you encounter in your e-commerce support programmes.
 Some partner countries have low de minimis thresholds resulting in lots of entry processing for very little revenue. Also in some Pacific countries, Treasury blocks any form of account facilities to commercial importers meaning they have to pay before the release of goods.

PAGE 37: E-COMMERCE

Q38: Do you anticipate a growth in future demand from partner countries and regional partners in the area of e-commerce?

Yes

PAGE 38: SECTION 3 : E-COMMERCE

Q39: If yes, please elaborate:

Significant growth in demand for support

PAGE 39: SECTION 3 : E-COMMERCE

Q40: In your view, can growth in e-commerce in partner countries and regions make a contribution to women's economic empowerment?

Yes,

Additional information on how growth in e-commerce in partner countries and regions can make a contribution to women's economic empowerment. Though we have not quantified any potential contribution to women's economic empowerment at this point.

PAGE 41: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q41: Does your development policy or Aid-for-Trade strategy include trade-related infrastructure development priorities?

Yes,

Additional information on how your development policy or Aid-for Trade strategy includes trade-related infrastructure development priorities. The New Zealand Aid Programme prioritises investments in renewable energy, ICT and transport infrastructure in the Pacific.

PAGE 42: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q42: Do you have any special policy initiatives that cover the area of infrastructure or trade-related infrastructure specifically?

No

PAGE 43: SECTION 4 : INFRASTRUCTURE, SERVICES AND INVESTMENT

Q43: Does trade-related infrastructure feature in your in-country dialogues with partner countries?

Yes

PAGE 44: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q44: If yes, please indicate which of the following : (You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 Maritime transport infrastructure,
 Internal waterways transport infrastructure,
 Air transport infrastructure,
 Maritime transport infrastructure,
 COMMUNICATION INFRASTRUCTURE,
 Telecommunications infrastructure,
 Infrastructure related to audio visual services (radio, television, motion pictures)
 ,
 Network cable infrastructure,
 ENERGY-RELATED INFRASTRUCTURE,
 Energy distribution infrastructure

PAGE 45: SECTION 4 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q45: Does trade-related infrastructure feature in your dialogues with regional partners (e.g. regional economic communities or transport corridors)?

Yes

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q46: If yes, please indicate which of the following services trade sectors feature as priority sectors in your national development strategy :(You may tick more than 1 box)

TRANSPORT INFRASTRUCTURE,
 Maritime transport infrastructure,
 Air transport infrastructure,
 Maritime transport infrastructure,
 COMMUNICATION INFRASTRUCTURE,
 Telecommunications infrastructure,
 Network cable infrastructure,
 ENERGY-RELATED INFRASTRUCTURE,
 Energy distribution infrastructure

PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q47: Do your programmes link trade-related infrastructure to the development of related services sectors?

Yes

PAGE 48: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q48: If yes, please specify which services sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box)

OTHER BUSINESS SERVICES,

Services incidental to energy distribution ,

COMMUNICATION SERVICES,

Telecommunication services ,

TRANSPORT SERVICES (passenger and freight transportation)

,

Maritime transport services ,

Air transport services ,

Additional information on service sectors that feature as a priority in your development programmes.
Transport: some infrastructure developments to improve safety of air traffic will contribute to tourism growth.

PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q49: Which service sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits in partner countries? (You may tick more than 1 box)

PROFESSIONAL SERVICES,

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)

,

OTHER BUSINESS SERVICES,

Services incidental to agriculture, hunting and forestry

,

Services incidental to manufacturing services ,

Services incidental to energy distribution ,

COMMUNICATION SERVICES,

Telecommunication services,

TRANSPORT SERVICES (passenger and freight transportation)

,

Maritime transport services,

Air transport services,

Additional information on service sectors that will support TFA implementation and realization of associated economic benefits.

These areas are only a preliminary consideration as New Zealand has not made a formal consideration of the service sectors that will support TFA implementation and realisation of associated economic benefits.

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q50: Do your development programmes link growth in services capacity and services trade to growth in industrial capacity and manufacturing exports?

No

PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q51: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box)

Respondent skipped this question

PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q52: What are the main issues constraining growth in national services capacity and trade in your partner countries? Issues constraining growth : (You may tick more than 1 box)

Absence of national services policy framework ,
 Access to finance, Costs of services offered,
 Education and vocational training ,
 Qualification requirements,
 Poor transport infrastructure (maritime, inland waterway, air, rail, road)
 ,
 Poor information and communication technology network infrastructure
 ,
 Low levels of foreign direct investment ,
 Low levels of domestic investment ,
 Limited access to export markets ,
 Lack of recognition internationally of professional or vocational qualifications
 ,
 Foreign ownership restrictions

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q53: Does your Aid-for-Trade programming include actions to improve the investment climate in partner countries?

Yes

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q54: If yes, please specify how: (You may tick more than 1 box)

By providing assistance to update investment policy, regulations and/or strategy
 ,
 By training officials

PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What Aid-for-Trade actions have you taken to support national or regional initiatives to improve the investment climate in partner countries during the past 5 years? (You may tick more than 1 box)

Focusing on public governance and institutions ,
 Reviewing tax policy, Training officials,
 Updating investment policy, regulations and/or strategy

PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q56: Are you providing specific assistance and capacity building to help LDCs utilize services waiver opportunities? No

PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q57: If yes, what kind of support are you providing? (You may tick more than 1 box) *Respondent skipped this question*

PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q58: In your view, can the development of services trade contribute to women's economic empowerment? Yes

PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

**Q59: If yes, please specify in which services sectors?
Services sectors:(You may tick more than 1 box)**

BUSINESS SERVICES AND PROFESSIONAL SERVICES

,

Accountancy services, Advertising services,

Architectural and engineering services,

Computer and related services, Legal services,

COMMUNICATION SERVICES,

Audio visual services,

Postal and courier, express mail services,

Telecommunications, EDUCATION SERVICES,

CONSTRUCTION AND RELATED SERVICES,

DISTRIBUTION SERVICES,

TRANSPORT SERVICES, Air transport services,

Land transport services,

Maritime transport services,

Services auxiliary to all modes of transport,

ENERGY SERVICES,

ENVIRONMENTAL SERVICES,

FINANCIAL SERVICES,

HEALTH AND SOCIAL SERVICES,

TOURISM AND TRAVEL RELATED SERVICES

PAGE 60: END OF SURVEY

Q60: CONSULTATIONPlease list other ministries/agencies consulted in preparing this questionnaire reply.

New Zealand Customs Service