

PAGE 5: ABOUT YOU

| Q1: Respondent | GUATEMALA |
|----------------|---|
| Q2: About you | |
| Name | Rosario Aragón (*translated) |
| Position | Consultant/Negotiator Trade & Development |
| Ministry | Ministry of Trade |
| Email Address | araragon@mineco.gob.gt |

PAGE 7: SECTION 1 : AID-FOR-TRADE PRIORITIES - YOUR GOVERNMENT'S AID-FOR-TRADE PRIORITIES

| Q3: Does your national development strategy include | Yes | |
|---|-----|--|
| trade priorities ? (i.e. Aid-for-Trade priorities) | | |

PAGE 8: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q4: If yes, please indicate your Aid-for-Trade priorities :Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the ones listed below.(1 being the most important)

| Trade facilitation | 1 |
|-------------------------------|---|
| International competitiveness | 3 |
| Export diversification | 5 |
| Connecting to value chains | 4 |
| Regional integration | 2 |

PAGE 9: SECTION 1 : AID-FOR-TRADE PRIORITIES

| 25: Have your Aid-for-Trade priorities changed since 2014? | Yes | |
|--|-----|--|
|--|-----|--|

PAGE 10: SECTION 1 : AID-FOR-TRADE PRIORITIES

Q6: If yes, please rank the top 3 drivers of these changes :(Please choose no more than 3 options)

| New national development strategy | 1 |
|--|-----|
| International competitiveness objectives | 3 |
| Trade Facilitation Agreement implementation | 3 |
| Poverty reduction objectives | 2 |
| 07: Have these changes been reflected in your dialogue | Yes |

Q7: Have these changes been reflected in your dialogue with development partners?

PAGE 11: SECTION 1 : AID-FOR-TRADE PRIORITIES

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PAGE 12: SECTION 1 : AID-FOR-TRADE PRIORITIES

| Q9: If yes, please specify which Sustainable | 1. No poverty, 2. Zero hunger, |
|---|--|
| Development Goals (SDGs) you think that Aid for Trade may help to achieve?Sustainable Development Goals: | 3. Good health and well-being, 5. Gender equality, |
| | 8. Decent work and economic growth, |
| | 9. Industry, innovation and infrastructure, |
| | 10. Reduce inequalities, |
| | 11. Sustainable cities and communities, |
| | 17. Partnership for the goals |

PAGE 13: SECTION 1 : AID-FOR-TRADE PRIORITIES

| Q10: In your view, can Aid for Trade make a contribution to women's economic empowerment? | Yes |
|---|-----|
| Q11: Have you participated in any evaluation process that has been undertaken on the Aid-for-Trade support you receive? | No |

PAGE 15: SECTION 2 : TRADE FACILITATION AGREEMENT

| Q12: Is trade facilitation reflected as a priority in your national or regional development policy? (You may tick more than 1 box) | Yes, National Development Strategy with a direct link or reference to the TFA , |
|--|--|
| | Additional information on whether trade facilitation is reflected as a priority in your national or regional development policy. In addition to the national strategy, trade facilitation is included in the regional development strategy with a broader conception of trade facilitation. |
| PAGE 16: SECTION 2 : TRADE FACILITATION AGREEMENT | |

| Q13: If yes, in which policy document(s) can trade facilitation be found as a priority? (You may tick more than 1 box) | National development strategy, National trade strategy, | |
|--|---|--|
| | | |
| PAGE 17: SECTION 2 : TRADE FACILITATION AGREEMENT | | |
| Q14: If no, does your government plan to include trade facilitation as a priority in future planning document(s)? (You may tick more than one box) | Respondent skipped this question | |
| PAGE 18: SECTION 2 : TRADE FACILITATION AGREEMENT | | |
| Q15: Please outline the current status of work related to the implementation of the Trade Facilitation Agreement(You may tick more than 1 box) | Acceptance of Amendment Protocol ("Trade Facilitation Agreement ratification") awaiting parliamentary or executive approval | |
| Q16: Are you planning to use the flexibilities set out in section II of the Trade Facilitation Agreement ? | Yes | |
| PAGE 19: SECTION 2 : TRADE FACILITATION AGREEMENT | | |
| Q17: If yes, please specify:(You may tick more than 1 | Category A commitments deposited, | |

Category B commitments under preparation,

Category C commitments under preparation

box)

| Q18: Which disciplines of the Trade Facilitation Agreement are you seeking Aid-for-Trade support to implement?(You may tick more that 1 box) | Art 2: Opportunity to Comment, Information before Entry into Force and Consultations , |
|--|---|
| | Art 5: Other measures to Enhance Impartiality, Non discrimination and Transparency |
| | , |
| | Art 6: Disciplines on Fees and Charges Imposed on or in Connection with Importation and Exportation and Penalties |
| | , |
| | Art 8: Border Agency Cooperation, |
| | Art 10: Formalities Connected with Importation, Exportation and Transit |
| | , |
| | Art 11: Freedom of Transit, |
| | Art 12: Customs Cooperation |
| Q19: Are you engaged in a dialogue with development partners on your Trade Facilitation Agreement implementation needs? | Yes |

PAGE 21: SECTION 2 : TRADE FACILITATION AGREEMENT

| Q20: If yes, please specify with which development partners you are discussing Trade Facilitation Agreement implementation. | Inter American Development Bank , | |
|--|---|--|
| | International Trade Centre, UNDP, | |
| | World Bank Group, World Customs Organization, | |
| | Other (please specify), | |
| | Additional information on the development partners with which you are discussing TFA implementation. Other regional donors: Central American Bank for Economic Integration (CABEI) | |
| PAGE 22: SECTION 2 : TRADE FACILITATION AGREEMENT | г | |
| Q21: If no, what difficulties, if any, are you facing in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement?(You may tick more than 1 | Respondent skipped this question | |

PAGE 23: SECTION 2 : TRADE FACILITATION AGREEMENT

box)

Q22: Is there an Aid-for-Trade facilitation project or No programme that you wish to showcase as an example of best practice ?

PAGE 25: SECTION 3 : E-COMMERCE

Q23: Does your government have a national strategy for No e-commerce (or other national digital-related strategy)?

PAGE 26: SECTION 3 : E-COMMERCE

| Q24: If yes, please indicate which of the following : (You may tick more than 1 box) | Respondent skipped this question |
|---|----------------------------------|
| Q25: If yes, is this national strategy reflected in your national development strategy? | Respondent skipped this question |

PAGE 27: SECTION 3 : E-COMMERCE

| Q26: If no, does your government plan to develop or update your national development strategy to include e-commerce (or other digital-related) priorities? | Yes | |
|--|----------------------------------|--|
| Q27: Does your government plan to develop a separate e-commerce or (other digital-related) strategy ? | No | |
| PAGE 28: SECTION 3 : E-COMMERCE | | |
| Q28: Do you have any mechanism(s) to coordinate your national e-commerce (or other digital strategy) across government ? | Respondent skipped this question | |
| Q29: Does your existing or planned national strategy for e-commerce (or other digital-related) strategy cover issues related to trade in services and/or goods through | question | |

| strategy:(You may tick more than 1 box) | Q30: If yes, please indicate which issues are covered in your national e-commerce (or other digital related) strategy:(You may tick more than 1 box) | Respondent skipped this question |
|---|--|-------------------------------------|
|---|--|-------------------------------------|

Q31: For EXPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box) High costs of small parcel shipment,

High shipping costs

PAGE 31: SECTION 3 : E-COMMERCE

Q32: For IMPORTS, what challenges do your micro, small and medium sized enterprises (MSMEs) face in relation to cross border e-commerce transactions? (You may tick more than 1 box) Respondent skipped this question

PAGE 32: SECTION 3 : E-COMMERCE

Q33: Please estimate the percentage of goods and services that your country exports and imports internationally through e-commerce / digital channels and the growth of imports and exports though e-commerce / digital channels over the past 3 years.

| Percentage of goods exported through e-commerce | No capacity to estimate |
|---|-------------------------|
| Percentage of services exported through e-commerce | No capacity to estimate |
| Percentage of goods traded as expedited shipments | No capacity to estimate |
| Growth of imports through e-commerce channels in the past 3 years | No capacity to estimate |
| Growth of export through e-commerce channels in the past 3 years | No capacity to estimate |
| Growth of expedited shipments | No capacity to estimate |

PAGE 33: SECTION 3 : E-COMMERCE

| Q34: For EXPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box) | Difficulties in issuing rules of origin determinations, Difficulties issuing sanitary and Phytosanitary certificates |
|---|--|
| | Difficulties to control counterfeit goods, |
| | Problems clearing small parcel shipments, |
| | Problems collecting export taxes |
| | |

PAGE 34: SECTION 3 : E-COMMERCE

Q35: For IMPORTS, what challenges does the on-line purchase of merchandise goods through e-commerce present for your customs and other border management authorities? (You may tick more than 1 box) Additional costs related to processing small parcel trade

,

Rules of origin determination questions

PAGE 35: SECTION 3 : E-COMMERCE

| Q36: Please indicate how consumers and enterprises con | nect to the internet. |
|--|--|
| Fixed broadband | No data available |
| Wifi | No data available |
| Mobile phone | 81-90% |
| Dial up modem | 41-50% |
| Other (please specify) | No data available |
| Q37: Please indicate the main issues that enterprises and consumers in your countries have in accessing and using internet services.(You may tick more than 1 box) | Consumer rights, Cybercrime laws |
| PAGE 36: SECTION 3 : E-COMMERCE | |
| Q38: Are electronic payments solutions available in your country?(You may tick more than 1 box) | Yes, e-banking, Yes, mobile money, |
| | Yes, e-government transactions, |
| | Yes, credit or debit card transactions |

PAGE 37: SECTION 3 : E-COMMERCE

| Q39: If yes, please estimate the percentage of transactions paid electronically in your country (through e-banking, mobile money or e-government): | No data available |
|--|-------------------|
|--|-------------------|

PAGE 38: SECTION 3 : E-COMMERCE

Q40: If no, please outline what is holding back ebanking, mobile money and e-government transactions. (You may tick more than 1 box) Respondent skipped this question

PAGE 39: SECTION 3 : E-COMMERCE

| Q41: Do consumers in your country use mobile phones for domestic and international remittances and fund transfer? | Yes, only international remittances and fund transfer |
|---|--|
| PAGE 40: SECTION 3 : E-COMMERCE | |
| Q42: Please indicate which e-government services your country provides:(You may tick more than 1 box) | E-government forms and application downloads, On-line submission of forms and applications, |
| | Electronic payments |
| PAGE 41: SECTION 3 : E-COMMERCE | |
| Q43: Are Information and Communication Technology support programmes available to support students, workers and Micro, Small and Medium Sized Enterprises (MSMEs)? | Yes |
| Q44: Is there an Aid-for-E-commerce project or programme that you wish to showcase as an example of best practice? | Unsure |
| PAGE 42: SECTION 3 : E-COMMERCE | |
| Q45: Do you anticipate a need for future assistance in order to meet your e-commerce strategic objectives? | Yes |
| PAGE 43: SECTION 3 : E-COMMERCE | |
| Q46: If yes, please indicate who you would like to work with to provide this support:(You may tick more than 1 box) | Bilateral donors, Multilateral and regional donors, South-South partners, |
| | Corporate foundations / corporate social responsibility schemes |
| | Private sector |
| PAGE 44: SECTION 3 : E-COMMERCE | |
| Q47: In your view, can growth in e-commerce make a contribution to women's economic empowerment? | Yes |

PAGE 46: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

| Q48: Does your national development strategy include trade-related infrastructure development priorities? | Yes |
|---|--|
| PAGE 47: SECTION 4: INFRASTRUCTURE, SERVICES, AND I | NVESTMENT |
| Q49: If yes, please indicate which trade-related infrastructure sectors feature as priority sectors in your | TRANSPORT INFRASTRUCTURE, |
| national development strategy.(You may tick more than | Maritime transport infrastructure, |
| 1 box) | Internal waterways transport infrastructure, |
| | Air transport infrastructure, |
| | Rail transport infrastructure, |
| | Road transport infrastructure, |
| | Maritime transport infrastructure, |
| | Infrastructure related to all modes of transport: cargo handling, storage and/or warehousing |
| | , |
| | ENERGY-RELATED INFRASTRUCTURE, |
| | Energy distribution infrastructure, |
| | Energy transport infrastructure (pipelines for transportation of petroleum, natural gas, etc.) |

PAGE 48: SECTION 3 : INFRASTRUCTURE, SERVICES, AND INVESTMENT

| Q50: Does your national development strategy link trade-related infrastructure to the development of related services sectors? | Unsure | |
|---|-------------------------------------|--|
| PAGE 49: SECTION 4: INFRASTRUCTURE, SERVICES, AND I | NVESTMENT | |
| Q51: If yes, please indicate which services trade sectors feature as priority sectors in your national development strategy. (You may tick more than 1 box) | Respondent skipped this question | |

PAGE 50: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

| Q52: Does your national development strategy (or other national economic policy documents) link growth in services capacity and trade to growth in industrial capacity and manufacturing exports? | Unsure |
|--|--|
| PAGE 51: SECTION 4: INFRASTRUCTURE, SERVICES, AND I | NVESTMENT |
| Q53: If yes, please specify which services sectors are identified for growth in industrial capacity and manufacturing. (You may tick more than 1 box) | Respondent skipped this question |
| PAGE 52: SECTION 4: INFRASTRUCTURE, SERVICES, AND I | NVESTMENT |
| Q54: Which services sectors are growing fastest in your | PROFESSIONAL SERVICES, |
| country? (You may tick more than 1 box) | COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services) |
| | Services incidental to manufacturing services, |
| | COMMUNICATION SERVICES, |
| | Telecommunication services, |
| | CONSTRUCTION AND RELATED ENGINEERING SERVICES |
| | FINANCIAL SERVICES, |
| | Insurance and insurance-related services, |
| | Banking and other financial services (excluding insurance) |
| | |
| | TOURISM AND TRAVEL RELATED SERVICES, Hotels and restaurants (including catering), |
| | Travel agencies and tour operators services , |
| | Tourist guides services |
| | Server galace controle |

PAGE 53: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q55: What are the main issues constraining growth in Unsure national services capacity?Issues constraining growth : (You may tick more than 1 box)

PAGE 54: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

| Q56: What are the main issues constraining growth in your services trade?Issues constraining growth : (You may tick more than 1 box) | Unsure |
|--|---|
| PAGE 55: SECTION 4: INFRASTRUCTURE, SERVICES, AND | NVESTMENT |
| Q57: Which services sectors do you expect will support implementation of the Trade Facilitation Agreement and will help realize associated economic benefits? (You | PROFESSIONAL SERVICES, Legal services, |
| | COMMUNICATION SERVICES, |
| may tick more than 1 box) | FINANCIAL SERVICES, |
| | TRANSPORT SERVICES (passenger and freight transportation) |
| PAGE 56: SECTION 4: INFRASTRUCTURE, SERVICES, AND | NVESTMENT |
| Q58: Is there an Aid-for-Trade project or programme that you wish to highlight as an example of best practice? | Unsure |
| PAGE 57: SECTION 4: INFRASTRUCTURE, SERVICES, AND | NVESTMENT |
| Q59: Does your national development strategy include actions to improve the investment climate? | Yes |
| PAGE 58: SECTION 4: INFRASTRUCTURE, SERVICES, AND | NVESTMENT |
| Q60: If yes, please specify how: (You may tick more than 1 box) | By updating investment policy, regulations and/or strategy |
| PAGE 59: SECTION 4: INFRASTRUCTURE, SERVICES, AND I | NVESTMENT |
| Q61: What actions have you taken to improve the | Reviewing tax policy, |
| investment climate in the past 5 years ? (You may tick more than 1 box) | Signing a bilateral investment treaty(ies) or other investment agreements |
| | Updating investment policy, regulations and/or strategy |
| | |

PAGE 60: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

| Q62: Are development partners supporting investment climate reforms ? | Yes |
|---|--|
| Q63: If yes, is there a project or programme that you wish to highlight as an example of best practice? | Unsure |
| PAGE 61: SECTION 4: INFRASTRUCTURE, SERVICES, AND | INVESTMENT |
| Q64: Does your national development strategy seek to attract investment in particular services sectors? If so, please identify which ones. (You may tick more than 1 box) | COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services) |
| PAGE 62: SECTION 4: INFRASTRUCTURE, SERVICES, AND | INVESTMENT |
| Q65: Can the development of services capacity and trade contribute to women's economic empowerment ? | Yes |

PAGE 63: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q66: If yes, please specify which services sectors in your country may have particular impact on women's economic empowerment?Services sectors:(You may tick more than 1 box)

PROFESSIONAL SERVICES,

COMPUTER AND RELATED SERVICES (e.g., services related to installation of computer hardware, data processing and database services)

RESEARCH AND DEVELOPMENT SERVICES,

COMMUNICATION SERVICES,

CONSTRUCTION AND RELATED ENGINEERING SERVICES

DISTRIBUTION SERVICES (including wholesale and retail trade services)

EDUCATIONAL SERVICES,

ENVIRONMENTAL SERVICES,

FINANCIAL SERVICES,

HEALTH RELATED AND SOCIAL SERVICES,

TOURISM AND TRAVEL RELATED SERVICES,

RECREATIONAL, CULTURAL AND SPORTING SERVICES (other than audio visual services)

TRANSPORT SERVICES (passenger and freight transportation)

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Q67: In your view, can services trade make a contribution to the achievement of the 2030 Sustainable Development Agenda ?

Yes

PAGE 65: SECTION 4: INFRASTRUCTURE, SERVICES, AND INVESTMENT

Q68: If yes, please specify which Sustainable Development Goals (SDGs) you think that growth in services trade may help.Sustainable Development Goals:(You may tick more than 1 box)

- 1. No poverty, 3. Good health and well-being,
- 4. Quality education, 5. Gender equality,
- 8. Decent work and economic growth,
- 9. Industry, innovation and infrastructure,
- 12. Responsible consumption and production

Q69: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Respondent skipped this question