

LABOUR ISSUES IN THE SHIPBUILDING AND MARINE EQUIPMENT INDUSTRIES:

VET AND THE GREEN TRANSITION

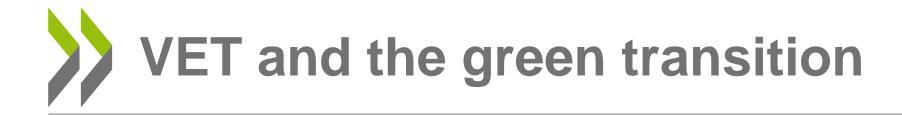
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Why do we focus on the green transition?

- Climate urgency
- Regulatory pressure
- > Countries are launching initiatives to stimulate green growth:
 - US: Climate subsidies of \$369 billion to be spent during 10 years
 - Japan: Green Innovation Fund (\$ 19 billion) would support the goal of achieving the carbon neutrality by 2050
 - EU: reduction of the greenhouse gas emissions by at least 55% by 2030. The Social Climate Fund will dedicate over 86 billion euros in total to support the most vulnerable citizens and small businesses with the green transition

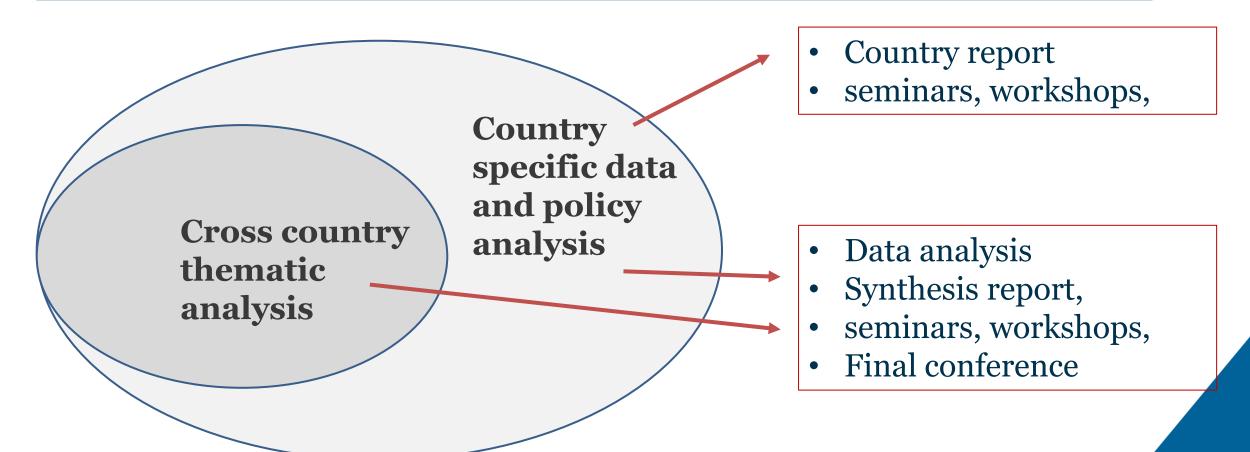


Why do we focus on VET?

- > VET traditionally prepared for middle-skill jobs that are at a higher risk of automation and that are likely to be affected by the green transition too
- Introduction of new technologies and ways of production will need to be matched with skills
- VET prepares young people for the labour market and is a tool of retraining of adults



How do we work and what are the outcomes?



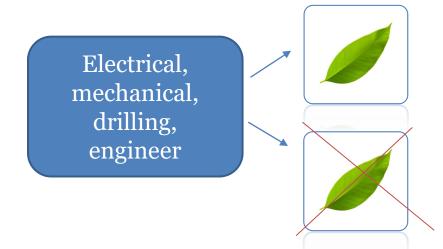


How do we define 'green'?

DATA ANALYSIS

High green potential occupations require skills and competences which are applied to activities positively contributing to green economy (definition based on the O*Net classification).

Example of a high green potential occupation:



Contribute to green economies, e.g. designing or supervising of systems, processes, or equipment for control, management, or remediation of water, air, or soil quality

Contribute to non green economies, e.g. in oil industry



How do we define 'green'?

POLICY ANALYSIS

✓ Focus on the labour market

High green potential occupations: require the skills and competences which are applied to activities positively contributing to green economy (e.g. the development of a method measuring water quality)

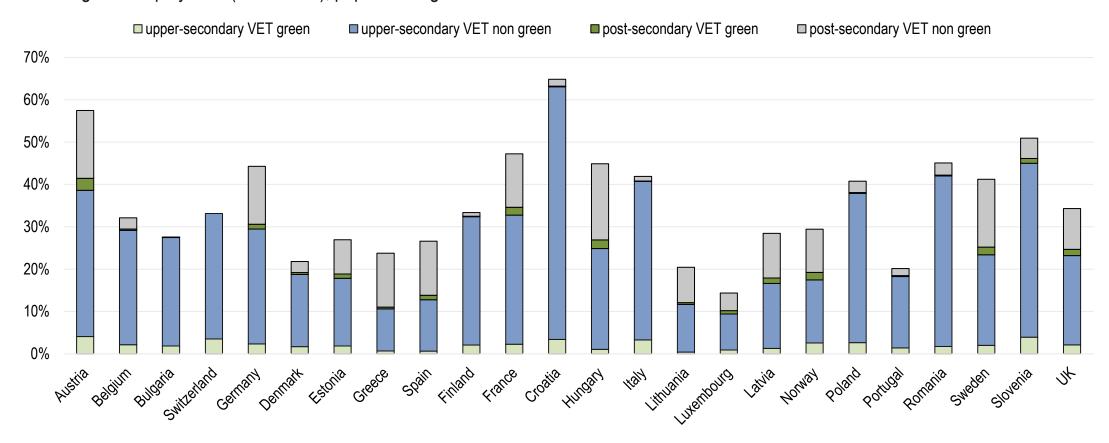
✓ Focus on the labour market and beyond

Broader focus on skills and knowledge contributing to development of environmentally responsible behaviour and attitudes in every aspect of life.



How common are green potential jobs?

Share of workers with upper-secondary and post-sec VET (as highest qualifications) in the total employment, by country and green employment (2014-2021), population aged 35 and below

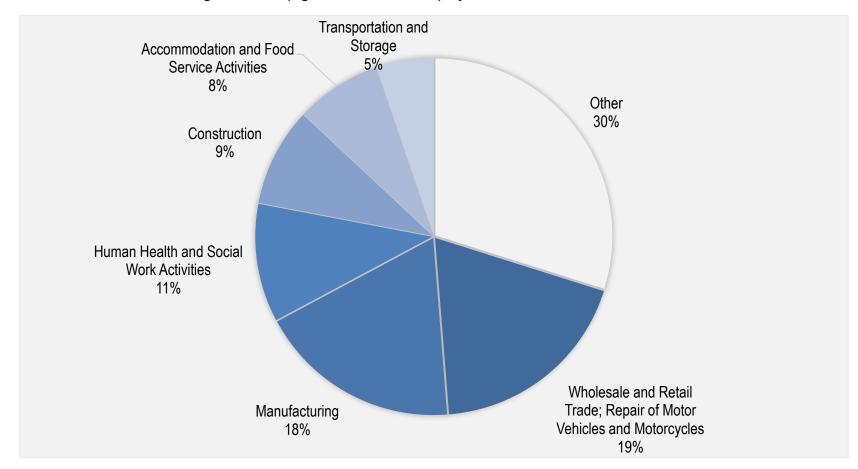


Source: EU LFS, author's calculations



Where do VET graduates work?

Distribution of VET graduates (aged 35 and below) by sector, 2014-2021

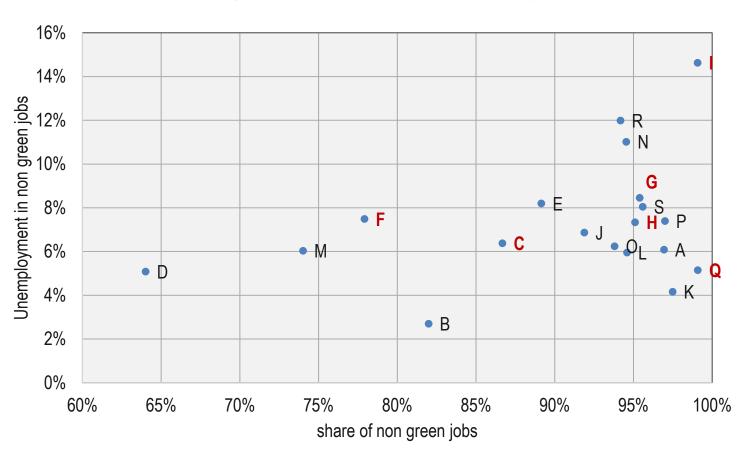


Source: EU LFS, author's calculations



Share of non green jobs and unemployment

2014-2021, population aged 35 and below with VET qualifications, by sectors



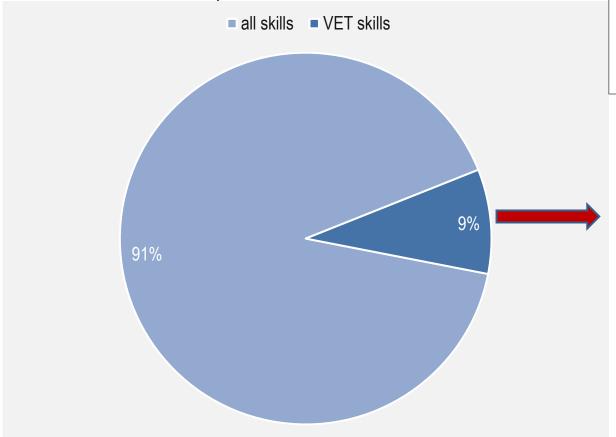
Agriculture, Forestry and Fishing
Mining and Quarrying
Manufacturing
Electricity, Gas, Steam and Air Conditioning Supply
Water Supply; Sewerage, Waste Management and Remediation Activitie
Construction
Wholesale and Retail Trade; Repair of Motor Vehicles and Motorcycles
Transportation and Storage
Accommodation and Food Service Activities
Information and Communication
Financial and Insurance Activities
Real Estate Activities
Professional, Scientific and Technical Activities
Administrative and Support Service Activities
Public Administration and Defence; Compulsory Social Security
Education
Human Health and Social Work Activities
Arts, Entertainment and Recreation
Other Service Activities S

Source: EU LFS, author's calculations

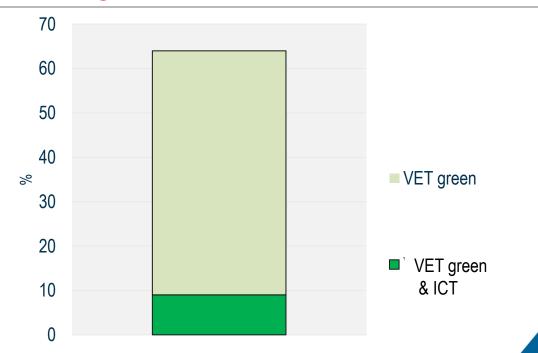


How green are VET skills?

'VET skills' represent around 10% of all the skills



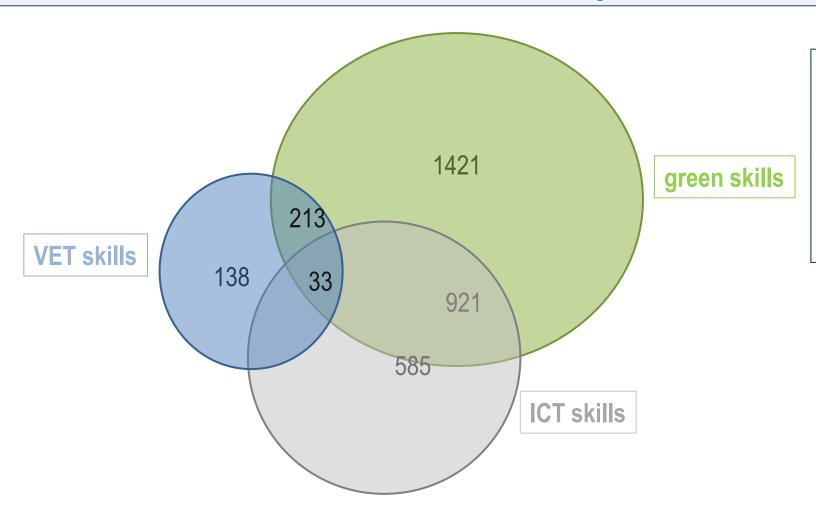
- > 64% of 'typical' VET skills are also green
- ➤ Nearly all ICT skills found in VET jobs are also green



Source: Lightcast, English data, 2014-2019, author's calculations



How vocational are green skills?



- ➤ But the majority of green skills are not reported in job vacancies for VET holders
- Many green skills can be associated with post-secondary education

Source: Lightcast, English data, 2014-2019, author's calculations



- > Do we need more higher level VET?
- Do we need to provide more basic skills to VET students?
- How to upskill adults?



clean/green

More of:

Engineering and technical skills,

Management, Monitoring

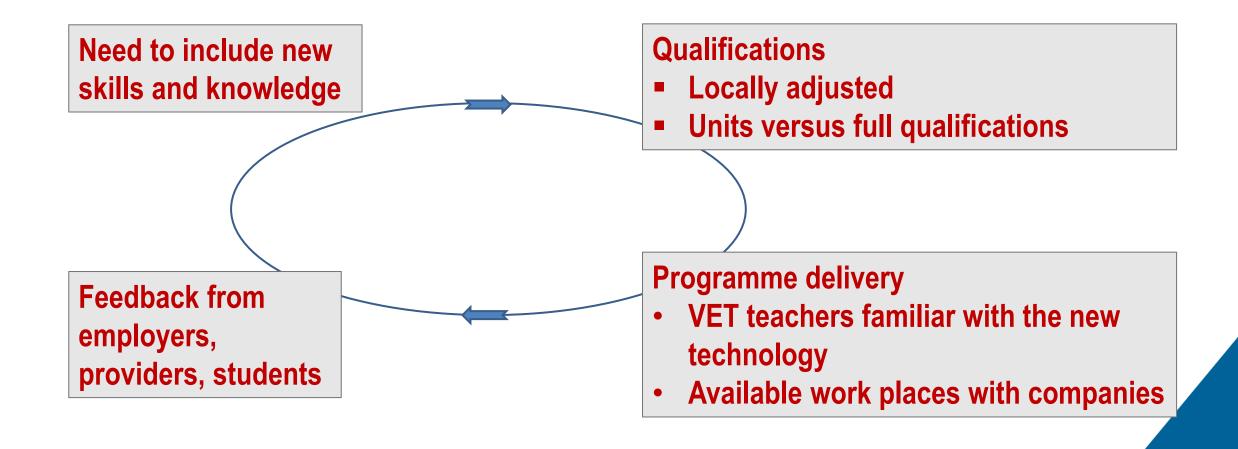
and Science



Non green



What are the policy implications?





Thank you!

MORE INFO

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