



# Bridging critical minerals and steel: outcomes of the workshop

Steel Committee meeting

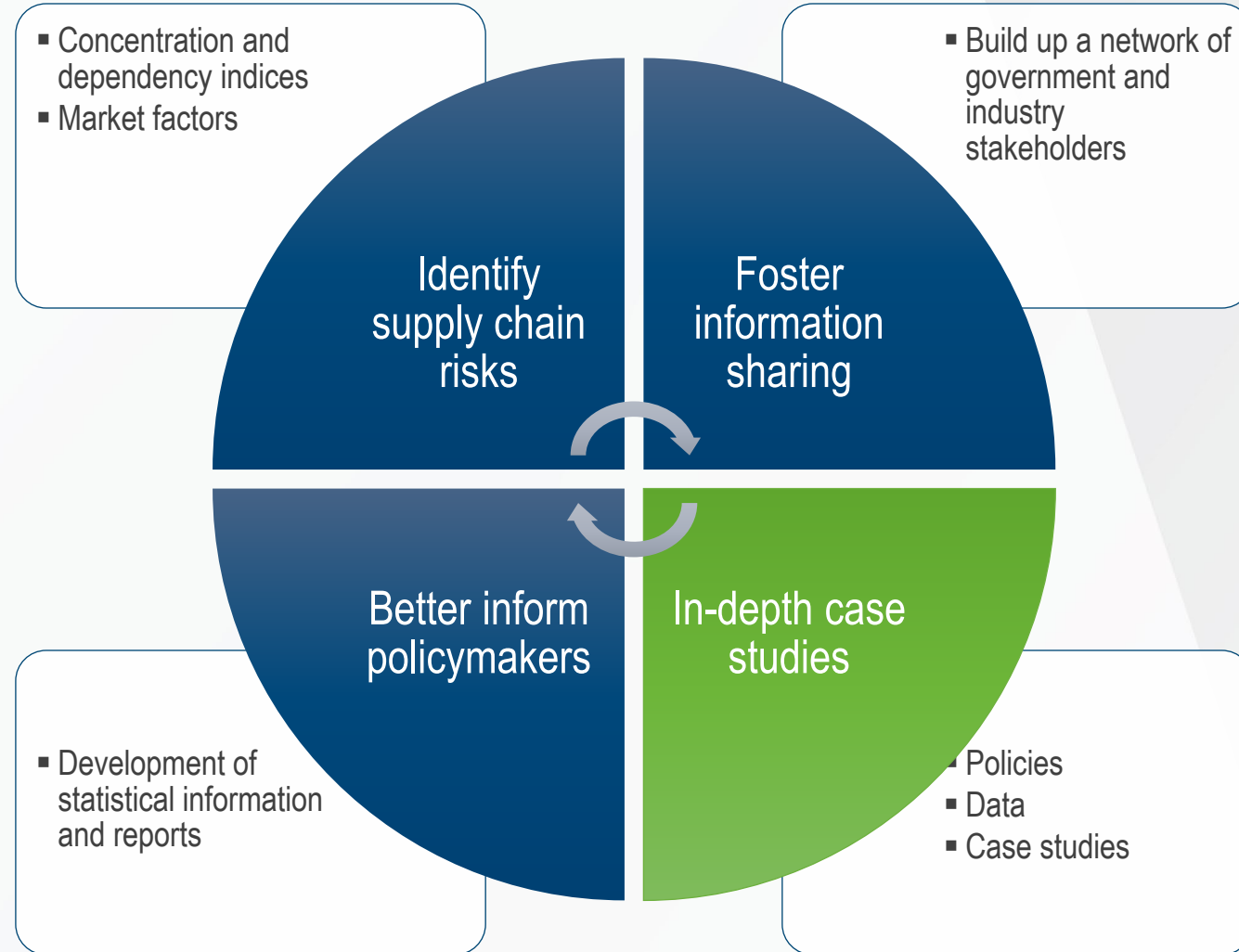
Paris, 25/26 March 2024

Gianpiero Mattera, [gianpiero.mattera@oecd.org](mailto:gianpiero.mattera@oecd.org)

# Why does Observatory deliver?

## The Observatory

- Launched at the OECD Steel Committee in March 2023.
- Various stakeholders involved:
  - Government delegations
  - Industry associations.
  - Environmental specialists.



# Outcomes of the workshop

## Main takeaways

- **High-grade iron ores and DRI:** importance to deepen our understanding of the global intricacies of HG iron ore supply chain.
- **Scrap issues:** the increasing relevance of steel scrap as a critical input signifies a transformative shift towards greener steel production and the need to maintain a frictionless market for scrap worldwide.
- **Critical minerals for steel:** discussed the importance of designing comprehensive critical mineral strategies that take the interest of the steel industry into account while promoting sustainability and resilience of supply chains.

## What next?

- Bilateral discussions are underway to design specific in-depth case studies addressing the above issues.
- We encourage delegations to share their perspectives and indicate their willingness to lead targeted projects under the Observatory's framework